



Daily report Friday, August 13, 2021

Today's highlights

US stock markets rose slightly after initial jobless claims came down slightly last week. PPI for Jul increased more than expected, but this is seen as temporary. Investors are waiting for the Jackson Hole Symposium on Aug 26-28 for clues about QE tapering. European stock markets rose slightly as well. Crude oil prices dipped. # **The BoT is talking with commercial banks to help long-term debtors by debt haircut and debt restructuring.** The BoT sees a debt moratorium as an extension of repayment time, but debtors are still liable to pay interest so debt restructuring (reducing principle, reducing interest and/or reducing installment) is believed to be better to reduce the burden on long-term debtors and commercial banks will not need to classify some debtors as defaulting (NPL), which reduce their provision expense. # **Car manufacturers plan to revise down sales forecast for this year.** Sales volume is expected to miss the target of 800-850k, which is lower than 2020 sales. Although sales volume in 1H21 grew 14%YoY off a low base, in 2H21 the industry will be weighed by chip shortages and COVID-19 infections in factory workers.

Conviction list

- > Play safely on: 1) defensive stocks (to stay afloat during the currently high volatility) - healthcare (BDMS, BCH, RJH), EV/clean energy (EA, GULF, GPSC), ICT (ADVANC); 2) stocks that benefit from supply chain disruptions, are little damaged by COVID-19 and have a good earnings outlook for 3Q21 – KCE, HANA, WICE, PSL, RCL, III, SFT. Investors should focus on trading (do not buy and hold) and set a stop-loss order.
- > OSP, BEM AOT, CPALL and BGRIM are solid stocks that are good to accumulate in the 25% portion of the portfolio at around 1,500.
- > Recommend BGRIM after its 2Q21 earnings beat estimates and we expect earnings to outperform this year. We also recommend EA as its battery factories will start up in 3Q21 and it will be delivering electric buses as per scheduled this month.

Wealth Strategy

See the end of this report for disclaimer

Recommend investment-grade corporate bond in the secondary market “CPALL” with credit rating of A+ and five years maturity; “PTT” with AAA credit rating and six years maturity.



Investment Strategy Department

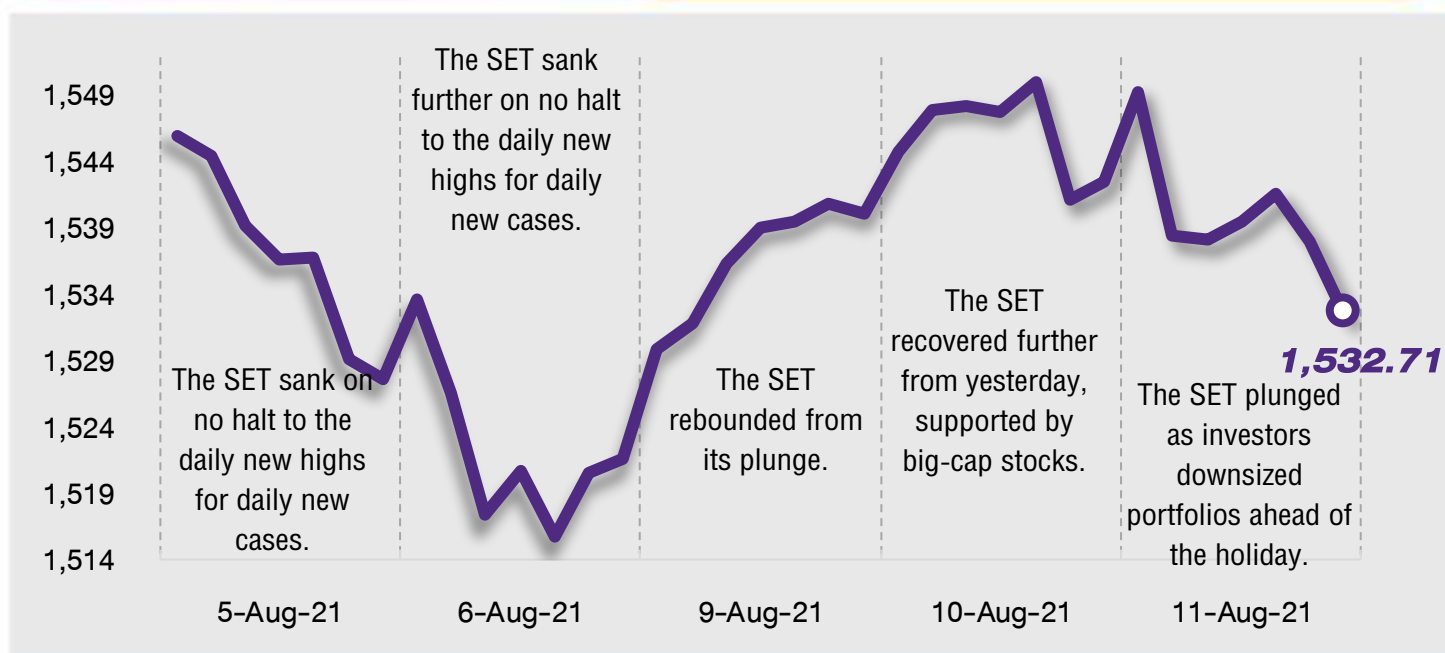
Today's market trend

Sideways



Supports - Resistances

1530/1524 – 1540/1550



Market outlook & Strategy

“To move sideways at 1,524-1,550. The market is likely to rebound today but upside is limited.”

We expect the SET to move sideways with lower bounds at 1,530 and 1,524. Rebound is anticipated at the lower bound of sideways while we see a slowing in foreign fund outflow as the baht depreciation has slowed. However, upside is limited at resistance of 1,540-1,550 from rampant COVID-19 spread in the country. Tactically, we urge investors to begin accumulating 25% of their portfolio when the market moves around 1,500. Buying must be selective and speculation should be done with great caution.



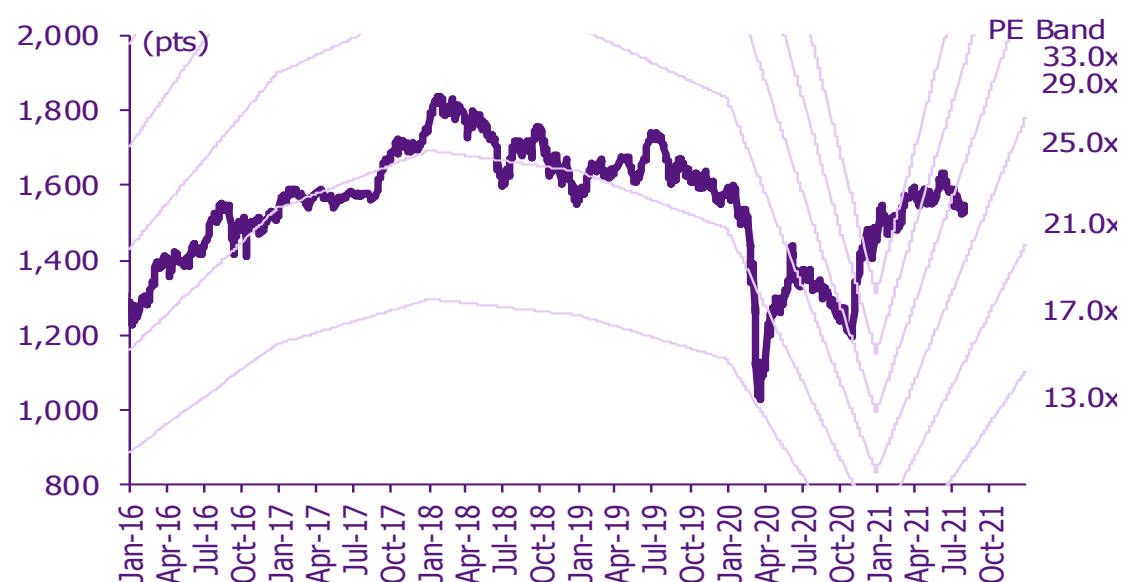
Today's reports

- AOT** – 3QFY21: Loss as expected
- BAM** – 2Q21: Beats on NPA gains
- BCP** – 2Q21: Aided by stock gains but down QoQ
- BEM** – 2Q21: Beat expectations on lower cost
- BLA** – 2Q21: Miss on combined ratio
- CENTEL** – 2Q21: Loss as expected
- CHG** – 2Q21: Record high, beat estimates
- CPALL** – 2Q21: Core profit in line with estimates
- EPG** – 1QFY22: Record high, beating estimates
- ESSO** – 2Q21: Stock gain still the key profit driver
- LH** – 2Q21: In line with estimates
- MTC** – Loan growth hike offset by NIM cut
- PTT** – 2Q21: Solid profit but missed estimates
- SAT** – 2Q21: Met estimates
- THREL** – 2Q21: Beat on premiums but miss on margin

What to watch

Date	Event
9 Aug	Economic release: CN – CPI and PPI for Jul
11 Aug	Economic release: US – CPI for Jul, crude oil inventories Event: Quarterly MSCI index review announcement
12 Aug	Economic release: JP – PPI for Jul, EU – Industrial production for Jun, US – PPI for Jul, unemployment claims
13 Aug	Economic release: EU – Trade balance for Jun

SET Index movement



See the end of this report for disclaimer

SET index series

Index	11 Aug (pts)	Chg (pts)	Chg (%)	Value (Btmn)
SET	1,532.71	(9.91)	(0.64)	99,756.52
SET50	917.24	(5.03)	(0.55)	49,315.25
SET100	2,092.60	(12.14)	(0.58)	64,391.29
sSET	984.84	(15.13)	(1.51)	12,374.60
SETCLMV	1,010.25	(3.61)	(0.36)	34,291.14
SETHD	1,058.30	3.14	0.30	25,439.52
SETTHSI	954.72	(5.71)	(0.59)	45,057.21
SETWB	923.48	(6.11)	(0.66)	13,220.52
mai	503.31	(13.55)	(2.62)	6,471.58

Trading summary by investor type

(Btmn)	11 Aug	WTD	MTD	YTD
Foreign				
Net	(3,017)	(5,363)	(13,511)	(106,794)
Breakdown (%)	41.06	41.19	41.56	37.43
Institution				
Net	824	4,265	8,164	(36,183)
Breakdown (%)	6.12	6.20	6.45	7.22
PropTrade				
Net	(10)	2	15	9,476
Breakdown (%)	8.72	9.49	9.73	9.89
Individual				
Net	2,203	1,096	5,332	133,501
Breakdown (%)	44.10	43.12	42.25	45.46

% of total trade value for each investor type

S50 futures trading by foreign investors

(Contract)	11-Aug	WTD	MTD	YTD
Foreign	111	42,394	19,897	(928)
Institution	4,048	2,464	8,116	42,100
Customer	(4,159)	(44,858)	(28,013)	(41,172)

Bond trading by foreign investors

(Btmn)	11-Aug	WTD	MTD	YTD
Buy	2,330	13,562	47,580	498,411
Sell	2,021	6,150	26,876	387,807
Net	309	7,412	20,704	110,604

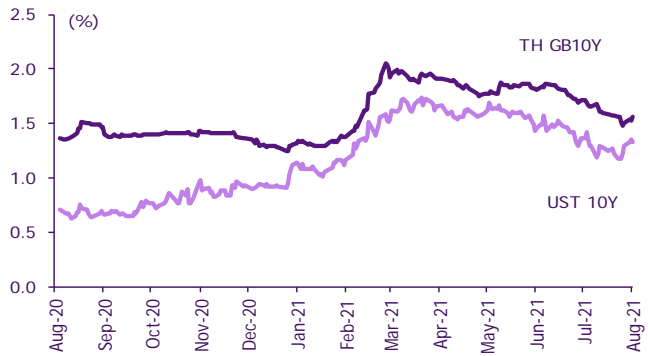
Investment Strategy Department

Multi-asset price update

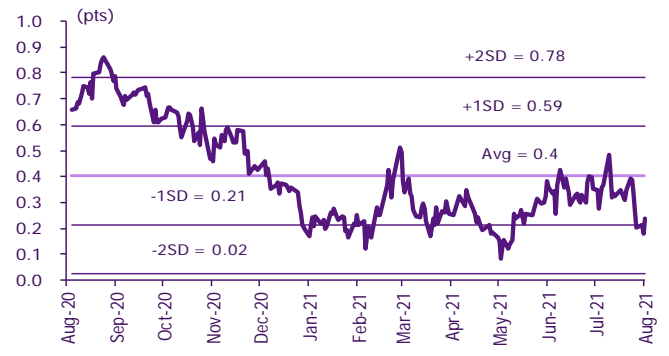
Key indicator update

	Close	12-Aug	WoW	MoM	YoY	YTD
Financial market condition						
VIX Index	15.59	(2.93)	(9.78)	(8.94)	(30.03)	(31.47)
Europe CDS (bps)	46.165	(0.60)	(0.18)	(0.39)	(6.13)	(1.65)
LIBOR OIS Spread (bps)	0.02875	0.10	(0.38)	(0.64)	(15.70)	(13.07)
TED Spread (bps)	0.0782	0.77	(0.16)	(0.74)	(9.27)	(10.19)
Exchange rate						
Dollar Index	93.00	0.11	0.80	0.24	(0.46)	3.40
USD/THB	32.92	(0.70)	(1.02)	0.90	5.90	9.75
EUR/USD	1.17	(0.04)	(0.85)	(0.37)	(0.42)	(3.95)
USD/JPY	110.43	0.01	0.60	(0.15)	3.35	7.02
Bond: (Change in basis points)						
TH Gov Bond 2Y	0.46%	0.00	(2.15)	(5.44)	0.14	6.85
TH Gov Bond 10Y	1.57%	0.00	8.37	(12.74)	20.70	28.42
US Gov Bond 2Y	0.23%	0.41	2.08	(2.61)	6.38	10.37
US Gov Bond 10Y	1.36%	1.14	12.21	(3.91)	67.16	44.08
Commodities						
CRB Index	559.78	0.00	(0.07)	0.09	47.87	26.13
Gold (US\$/oz)	1,752.40	0.05	(2.86)	(3.03)	(8.64)	(7.67)
Gross Refining Margin (US\$/bbl)	0.51	0.00	(59.52)	(31.08)	64.52	(53.21)
Dubai Crude (US\$/bbl)	70.42	0.00	0.28	5.29	60.16	41.36
NYMEX Crude (US\$/bbl)	69.09	(0.23)	0.00	(8.19)	61.92	42.63
Baltic Dry Index (pts)	3,503.00	2.73	3.76	8.52	127.47	156.44

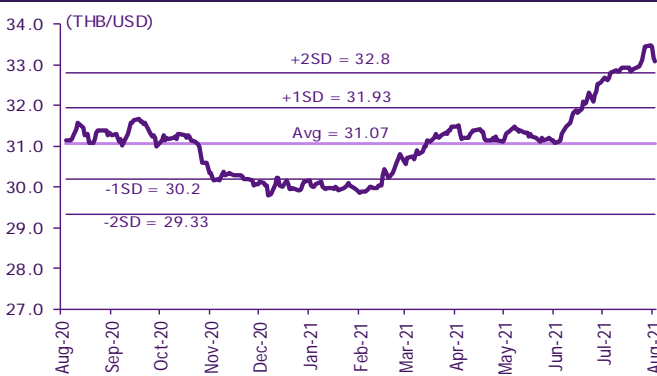
Thai and US 10-year government bond yield



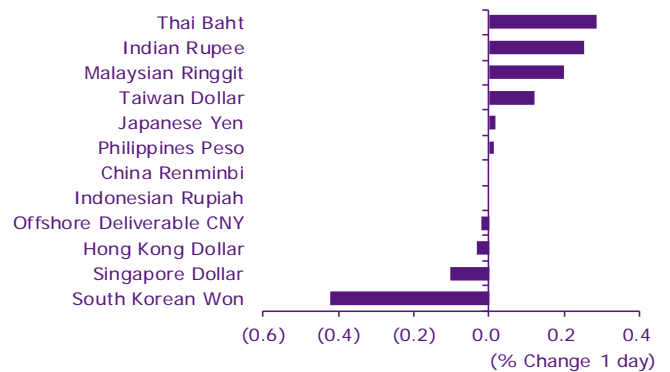
Thai and US 10-year government bond spread



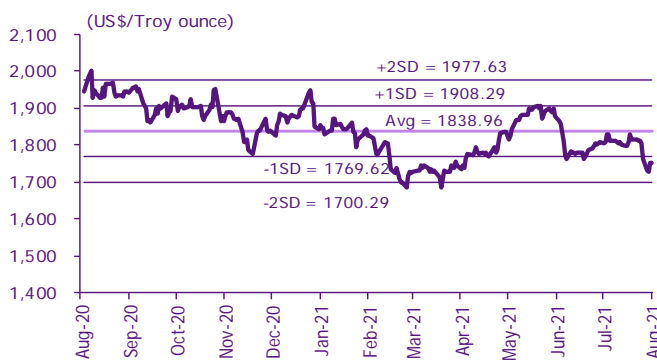
THB/USD exchange rate



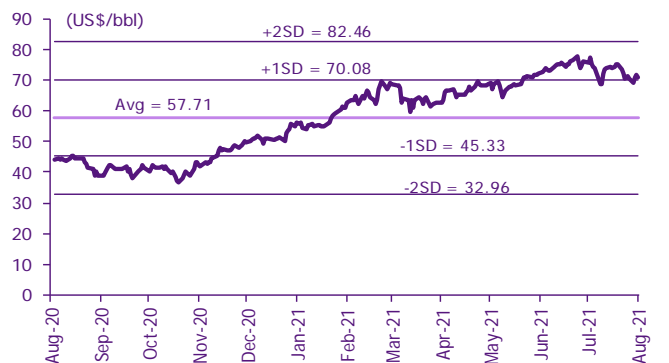
Regional foreign exchange rate spot return



Gold



Brent crude



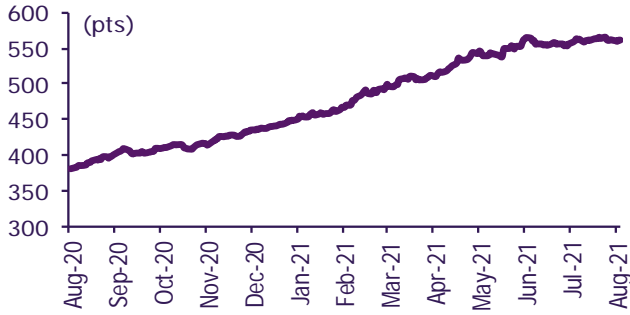
Commodities daily price update

	As of 12-Aug-21	-1W %	Avg. Price QTD in 3Q21	% QoQ	% YoY	Avg. Price in '20	% YoY	Avg. Price in '21	% YoY	Update
CRB Index	559.78	(0.1)	558.86	3.9	45.4	391.41	(3.30)	517.18	32.1	Daily
Energy Prices										
Crude Oil - Dubai (US\$/bbl)	70.53	0.5	72.14	8.6	69.9	42.20	(33.17)	64.79	53.5	Daily
Brent Crude (US\$/bbl)	71.04	1.1	73.43	7.0	72.0	42.35	(33.86)	66.39	56.8	Daily
West Texas Int. Cushing (US\$/bbl)	69.09	1.2	71.52	8.2	67.5	39.45	(30.79)	63.88	61.9	Daily
Crude Oil - Asia-Pacific Tapis Oil Spot (US\$/bbl)	72.43	0.0	74.53	7.8	74.6	44.37	(35.40)	67.21	51.5	Daily
Natural Gas Henry Hub (US\$/mmBTU)	3.91	(5.3)	3.87	27.1	43.0	2.59	4.98	3.12	20.6	Daily
Coal Price NEX (US\$/MT)	155.84	2.3	147.99	39.3	202.8	58.66	(24.29)	107.26	82.9	Friday
Oil Product Prices and Gross Refinery Margin										
Gas Oil 500 ppm Sulfur Singapore (US\$/bbl)	76.55	2.0	78.49	8.2	63.2	49.86	(35.57)	70.65	41.7	Daily
Gas Oil - Dubai (US\$/bbl)	6.02	24.1	6.36	4.2	13.0	7.66	(46.20)	5.86	(23.5)	Daily
Gasoline, 92 RON Spot (US\$/bbl)	80.27	1.6	81.69	12.6	88.0	43.56	(35.41)	71.08	63.2	Daily
Gasoline - Dubai (US\$/bbl)	9.74	10.3	9.55	33.7	873.4	1.36	(68.30)	6.29	362.0	Daily
Fuel Oil 180 Singapore Spot (US\$/bbl)	61.61	(0.5)	62.98	(13.2)	61.2	38.25	(31.15)	57.47	50.3	Daily
Fuel Oil - Dubai (US\$/bbl)	(8.92)	8.0	(9.16)	11.9	169.7	-3.95	(47.92)	(7.31)	85.1	Daily
Jet Kerosene - Spot Price (US\$/bbl)	73.02	(0.7)	75.20	7.6	74.2	46.11	(38.85)	68.01	47.5	Daily
Jet Kerosene - Dubai (US\$/bbl)	2.49	(26.1)	3.06	(11.4)	340.0	3.91	(68.10)	3.22	(17.7)	Daily
SG Dubai Hydrocracking Refinery Margin (US\$/bbl)	1.40	0.0	1.17	53.1	4,485.6	0.35	(89.87)	0.83	134.5	Daily
Olefins Product Prices and Spread										
Ethylene, FOB Japan Spot (US\$/MT)	950	0.0	965	(4.1)	26.2	723	(14.46)	987	36.5	Tuesday
Ethylene Spread (US\$/MT)	274	(1.0)	284	139.8	(22.7)	341	6.31	384	12.7	Daily
Propylene (Olefins), FOB Japan Spot (US\$/MT)	990	0.0	971	(6.9)	20.3	790	(9.84)	1,018	28.9	Tuesday
Propylene Spread (US\$/MT)	314	(0.8)	290	(33.4)	(29.3)	407	16.05	416	2.0	Daily
Naphtha - Singapore Spot FOB (US\$/MT)	676	0.4	681	12.2	71.4	382	(27.16)	603	57.6	Daily
Polyolefins Prices and Spread										
Polye HDPE SE Asia (US\$/MT)	1,150	0.0	1,123	17.8	21.9	885	(10.89)	1,154	30.3	Tuesday
HDPE-Naphtha Spread (US\$/MT)	474	(0.6)	442	141.6	(15.7)	503	7.32	551	9.5	Daily
Polye LDPE-Film, CFR SE Asia Spot (US\$/MT)	1,410	0.0	1,396	(8.6)	38.3	1,005	0.74	1,500	49.2	Tuesday
LDPE-Naphtha Spread (US\$/MT)	734	(0.4)	715	(22.3)	16.9	623	31.68	897	44.0	Daily
PP Film, Spot South East Asia (US\$/MT)	1,260	0.0	1,243	(5.7)	33.1	956	(11.73)	1,306	36.6	Tuesday
PP Spread (US\$/MT)	584	(0.4)	561	(21.1)	4.7	574	2.77	704	22.6	Daily
MEG Prices and Spread										
MEG, CFR South East Asia (US\$/MT)	710	0.0	689	6.6	52.3	473	(95.83)	659	39.4	Tuesday
MEG Spread (US\$/MT)	121	0.0	90	390.7	(503.3)	24	(56.33)	47	n.m.	Tuesday
Aromatics Product Prices and Spread										
Paraxylene, FOB USG Spot (US\$/MT)	955	0.0	956	4.4	83.7	573	(34.58)	870	(44.3)	Tuesday
Paraxylene Spread (US\$/MT)	357	(0.8)	345	(1.9)	121.7	210	29.45	319	51.9	Tuesday
Paraxylene - 92 RON Spread (US\$/MT)	270	(3.8)	259	(10.0)	72.9	201	46.14	263	344.6	Daily
Toluene, FOB Korea Spot (US\$/MT)	755	0.0	755	3.2	87.8	439	(31.67)	694	103.9	Tuesday
Benzene, CFR Japan Spot (US\$/MT)	995	0.0	1,049	8.2	141.9	496	(22.92)	895	80.5	Tuesday
Benzene Spread (US\$/MT)	391	(0.6)	440	2.9	446.9	162	(11.53)	358	121.1	Daily
Benzene - 92 RON Spread (US\$/MT)	310	(3.3)	352	3.1	459.0	125	82.23	289	132.2	Daily
Condensate (US\$/MT)	598	0.5	611	8.4	67.5	363	(32.40)	550	51.7	Daily
PTA Prices and Spread										
PTA, CFR South East Asia (US\$/MT)	755	0.0	748	6.8	68.1	476	(36.04)	683	43.5	Tuesday
PTA Spread (US\$/MT)	115	0.0	108	23.9	11.8	92	(41.51)	101	9.3	Tuesday
PVC Prices and Spread										
PVC, CFR South East Asia (US\$/MT)	1,300	0.0	1,291	(13.6)	51.9	883	2.67	1,384	56.7	Tuesday
Ethylene Spread (US\$/MT)	1,026	0.3	1,007	(7.6)	108.6	542	0.50	999	84.4	Tuesday
Ethylene Dichloride CFR Far East Asia (US\$/MT)	690	0.0	690	(1.9)	157.0	305	(9.63)	651	113.7	Tuesday
Metal										
Gold (US\$/Troy Ounce)	1,753	(0.6)	1,797	(1.0)	(6.0)	1,772	27.15	1,804	1.8	Daily
LME Copper 3 Month Rolling Forward (US\$/MT)	9,535	0.7	9,490	(2.1)	45.6	6,197	2.86	9,169	47.9	Daily
Silver Future (US\$/Troy Ounce)	23	(4.9)	25	(5.3)	0.7	21	n.a.	26	24.0	Daily
China Composite Steel Prices (CNY/MT)	5,844	0.6	5,739	0.6	41.7	4,027	(2.18)	5,383	33.7	Daily
Agriculture Prices										
Malaysian Crude Palm Oil Spot Price (MYR/MT)	4,580	1.7	4,314	2.6	55.5	2,780	30.72	4,114	48.0	Daily
SGX Ribbed Smoked Sheet 3 (RSS3) Futures (US\$/KG.)	192	(0.8)	189	(15.5)	8.0	177	7.21	221	25.0	Daily
Sugar #11 (US\$/LB)	20	4.8	18	6.7	45.1	13	(10.43)	16	29.0	Daily
NBSK Pulp (Canada) CIF Korea (US\$/MT)	1,205	0.0	1,205	0.0	0.0	1,205	-	1,205	0.0	Daily
Freight Rate										
Baltic Freight Index: BDIY	3,503	3.9	3,239	16.9	113.0	1,066	(20.67)	2,447	129.5	Daily
Baltic Supramax Index: BS158	3,049	1.3	2,912	26.3	222.3	746	(14.90)	2,103	181.9	Daily

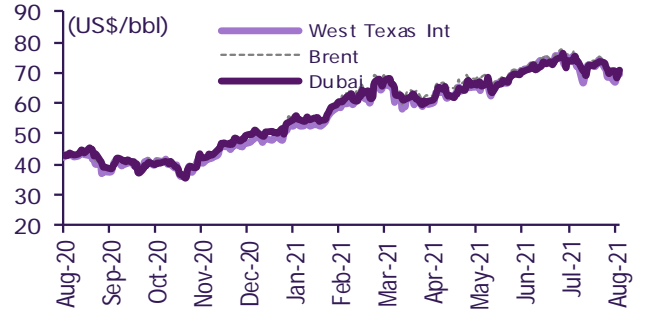
Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

Commodities daily chart update

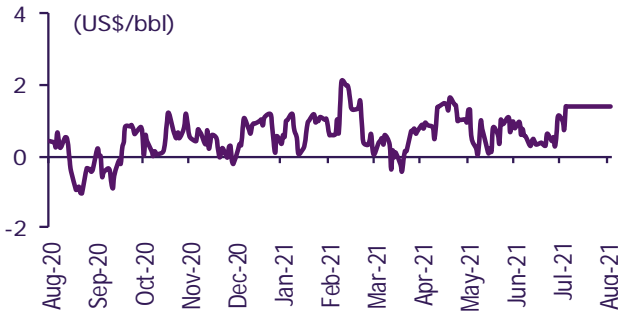
CRB US Spot All Commodities Price Index



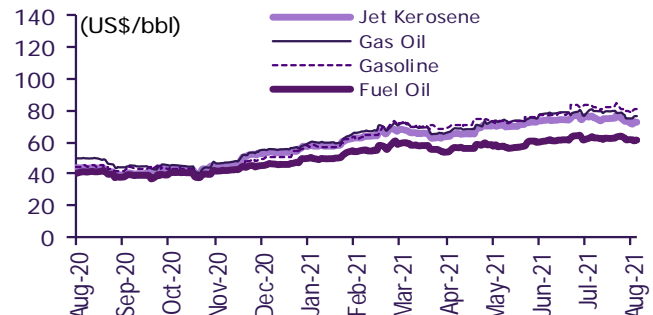
Crude prices



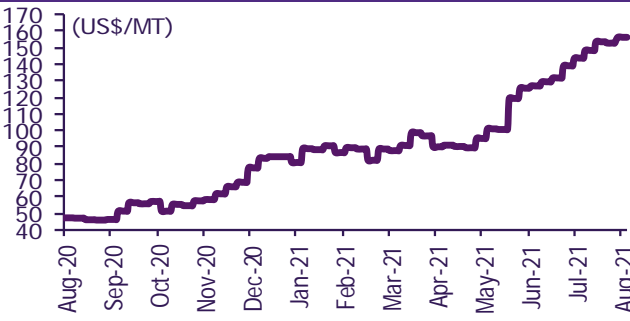
SG Dubai Hydrocracking Refinery Margin



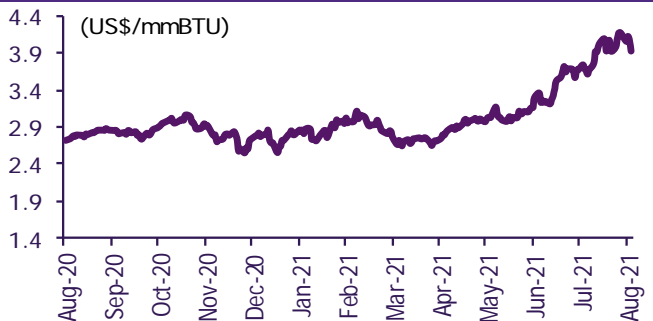
Oil product prices



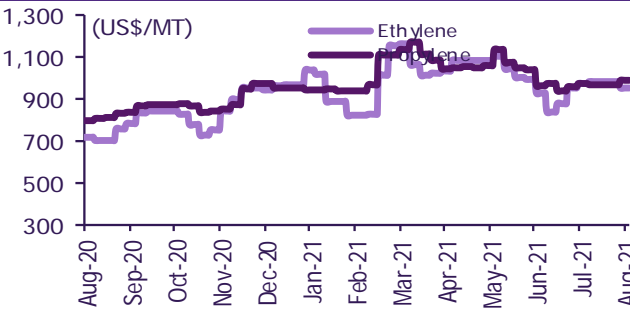
Coal price (NEX)



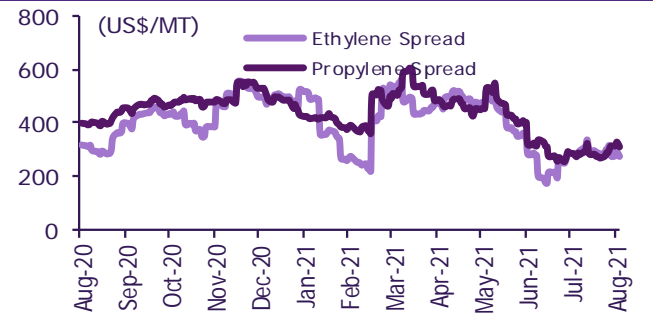
Natural gas prices (Henry hub)



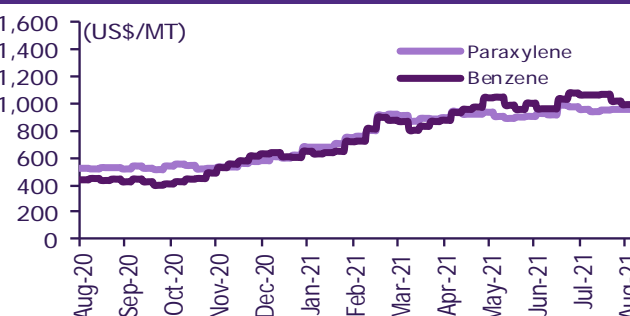
Olefins prices



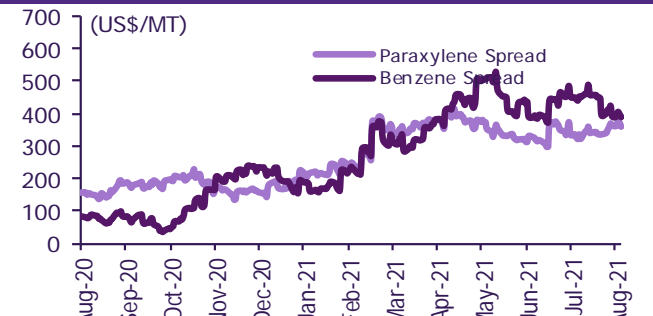
Olefins spreads



Aromatics prices

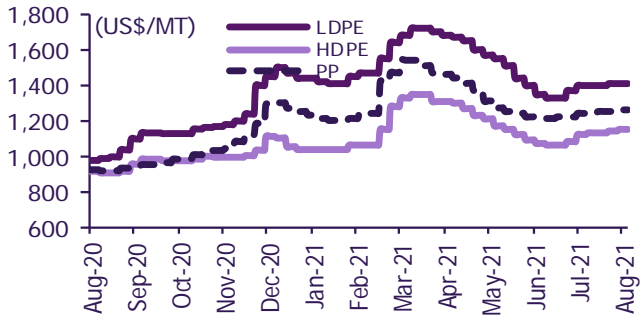


Aromatics spreads

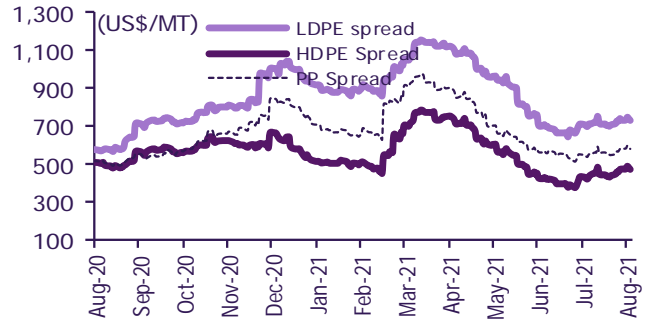


Commodities daily chart update

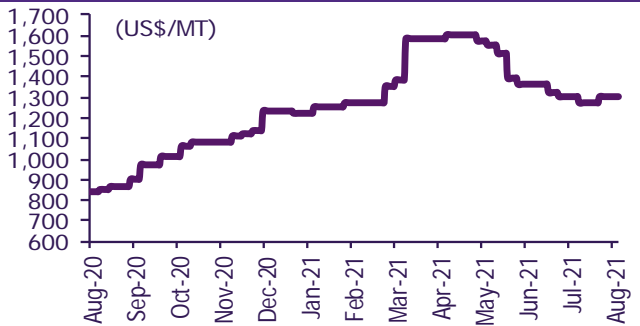
Polyolefins prices



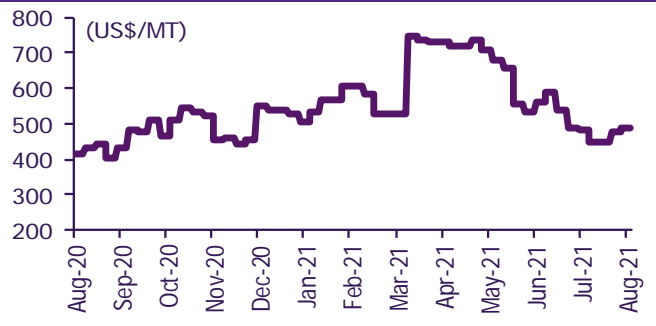
Polyolefins-Naphtha spreads



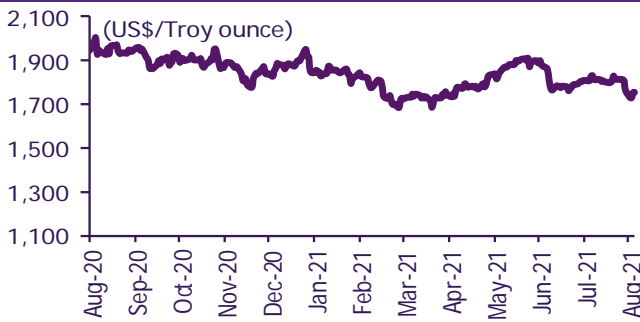
PVC price



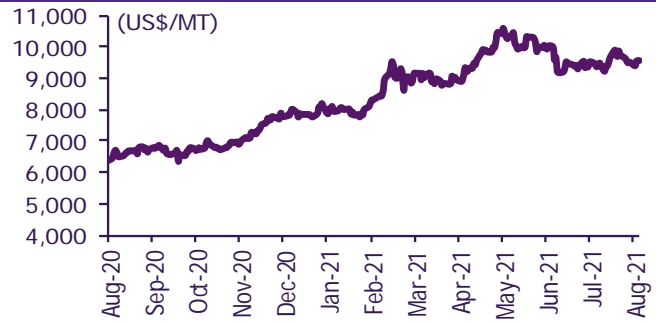
PVC spread



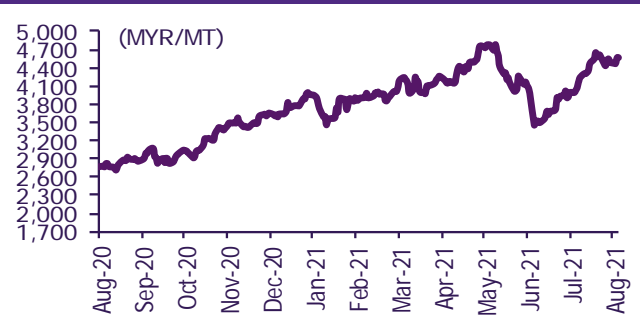
Gold price



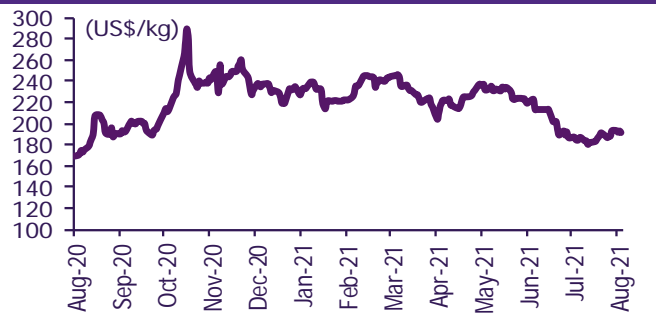
LME copper price



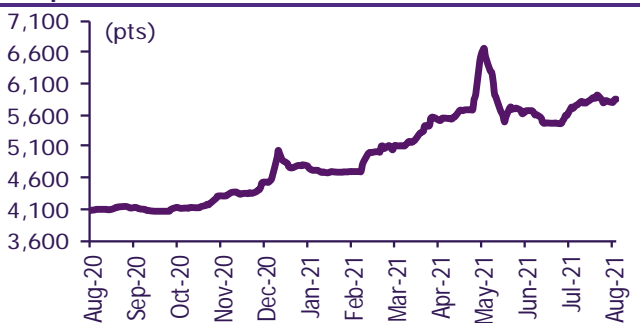
Malaysian crude palm oil price



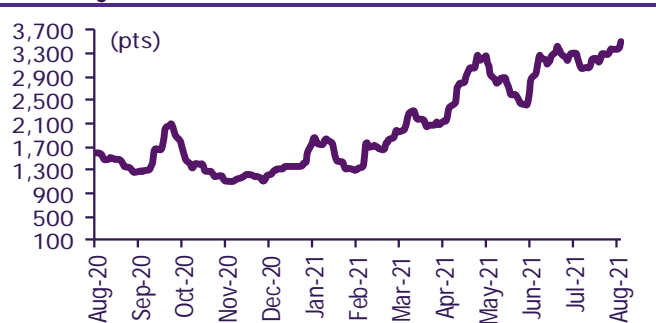
Rubber price (RSS3) futures



Steel price index



Baltic freight index



Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, SCBS Investment Research

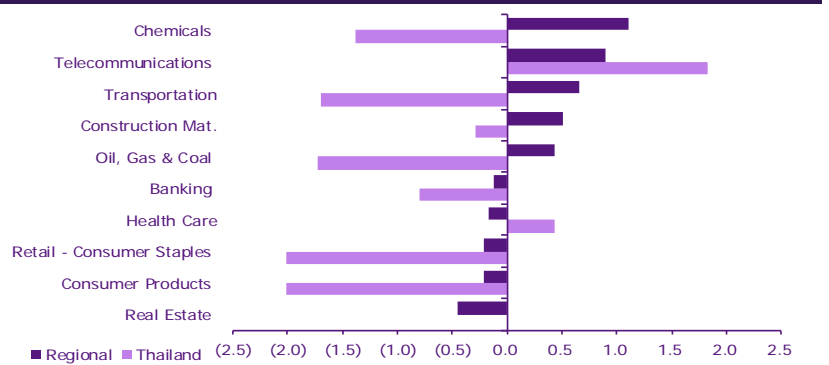
Market update

Global market movement

	12-Aug	Index	Chg (pts)	Performance (%)				PE (x)		EPS gth (%)		PBV (x)		ROE (%)	
				1D	WTD	MTD	YTD	21F	22F	21F	22F	21F	22F	21F	22F
S&P 500		4,461	13.13	0.3	0.5	1.5	18.8	22.3	20.4	62.3	9.4	4.5	4.0	22.6	28.3
Euro Stoxx 600		475	0.52	0.1	1.0	2.8	19.0	17.3	16.1	217.6	6.9	2.1	2.0	10.0	9.5
Japan		28,015	(55.49)	(0.2)	0.7	2.7	2.1	17.7	16.5	80.6	7.1	1.8	1.7	9.8	9.6
Hang Seng		26,518	(142.34)	(0.5)	1.3	2.1	(2.6)	12.7	11.3	6.7	12.3	1.3	1.2	10.9	10.9
MSCI Asia x J		833	0.00	0.0	0.2	1.5	(1.2)	15.3	13.9	49.8	10.1	1.8	1.7	11.4	11.4
Philippines		6,557	(110.29)	(1.7)	0.3	4.6	(8.2)	18.4	14.6	62.6	25.7	1.5	1.4	7.5	9.1
Indonesia		6,140	51.24	0.8	(1.0)	1.1	2.7	17.4	14.1	(228.3)	23.4	1.9	1.8	12.8	14.9
Malaysia		1,502	(2.47)	(0.2)	0.8	0.5	(7.7)	13.4	13.8	57.5	(2.7)	1.4	1.4	11.3	10.4
Thailand		1,533	0.00	0.0	0.7	0.7	5.8	18.0	15.9	114.6	12.9	1.7	1.6	6.1	8.9
Asean 4 - simple avg.				(0.2)	0.2	1.7	(1.9)	16.8	14.6	1.6	14.8	1.7	1.5	9.4	10.8
China		3,525	(7.88)	(0.2)	1.9	3.7	1.5	13.0	11.6	39.2	11.9	1.5	1.4	10.5	10.4
India		54,844	318.05	0.6	1.0	4.3	14.9	24.1	20.3	59.1	18.6	3.4	3.0	13.7	15.0
Singapore		3,183	2.80	0.1	0.2	0.5	11.9	14.8	12.9	187.3	14.3	1.1	1.1	8.3	9.1
Taiwan		17,220	(7.24)	(0.0)	(1.7)	(0.2)	16.9	14.1	14.3	62.0	(1.8)	2.4	2.3	18.8	17.2
Korea		3,208	(12.24)	(0.4)	(1.9)	0.2	11.7	11.6	11.4	142.3	1.1	1.3	1.2	9.8	14.2
Others				0.0	(0.1)	1.7	11.4	15.5	14.1	98.0	8.8	1.9	1.8	12.2	13.1

Regional sector movement

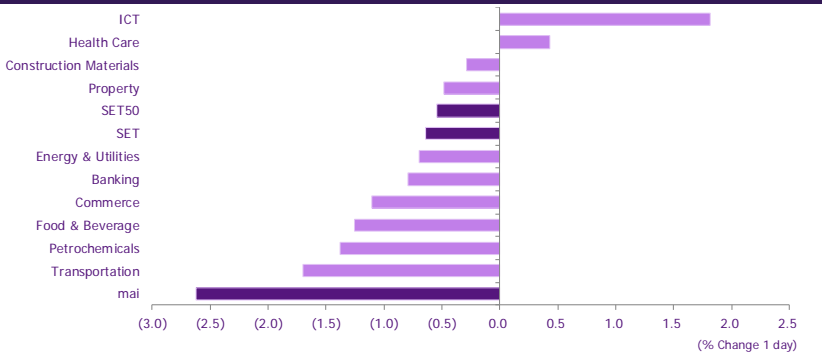
	Price performance (%) *			
	12-Aug	WoW	MoM	YTD
Banking	(0.13)	(0.31)	3.14	30.77
Chemicals	1.11	1.70	10.60	45.72
Construction Mat.	0.50	(0.92)	6.14	36.16
Consumer Products	(0.22)	1.53	1.24	20.68
Health Care	(0.17)	(1.30)	0.87	25.22
Oil, Gas & Coal	0.43	0.36	1.77	33.73
Real Estate	(0.46)	0.95	(6.36)	12.64
Retail - Consumer Staples	(0.22)	1.53	1.24	20.68
Telecommunications	0.90	0.70	2.64	35.07
Transportation	0.65	0.73	(0.10)	32.41



* Regional sector price performances (%) are based on US\$ and Thai sector price performances (%) are based on baht

Thailand sector movement

	Price performance (%)			
	11-Aug	WoW	MTD	YTD
Banking	(0.79)	(1.11)	1.29	(4.09)
Commerce	(1.10)	(2.10)	(1.57)	3.99
Construction Materials	(0.29)	(0.94)	0.26	14.08
Energy & Utilities	(0.70)	(0.62)	2.00	(1.97)
Food & Beverage	(1.25)	(1.62)	(0.49)	14.59
Health Care	0.43	(0.70)	(0.38)	17.67
ICT	1.82	3.05	2.55	11.28
Petrochemicals	(1.38)	1.16	5.58	6.28
Property	(0.48)	(0.20)	0.84	1.31
Transportation	(1.70)	(1.10)	0.52	(2.23)
SET	(0.64)	(0.85)	0.71	5.75
SET50	(0.55)	(0.91)	0.73	0.75
MAI	(2.62)	(1.06)	1.58	49.67



10 Most active stocks by value

Stock	Price (Bt)	Value (Btmn)	Chg (%)
INTUCH	73.00	5,022.21	10.61
GUNKUL	4.78	4,457.92	(0.42)
ADVANC	185.50	4,140.83	1.92
PTT	34.50	2,833.76	(0.72)
KCE	82.00	2,827.73	2.50
GULF	37.75	2,626.06	0.00
KBANK	105.00	2,322.62	(1.87)
STA	41.25	2,231.83	7.84
TIDLOR	37.00	1,963.26	(3.90)
STGT	38.25	1,548.57	2.68

Top 10 gainers

Stock	Price (Bt)	Value (Btmn)	Chg (%)
VI	0.03	1.00	50.00
IT	6.15	79.53	25.51
WR	0.20	1.38	25.00
YCI	0.15	0.62	25.00
INTUCH	73.00	5,022.21	10.61
GREEN	1.86	137.49	8.77
SDC	0.82	496.55	7.89
MENA	1.78	160.53	7.88
STA	41.25	2,231.83	7.84
MCOT	5.80	5.87	7.41

Top 10 losers

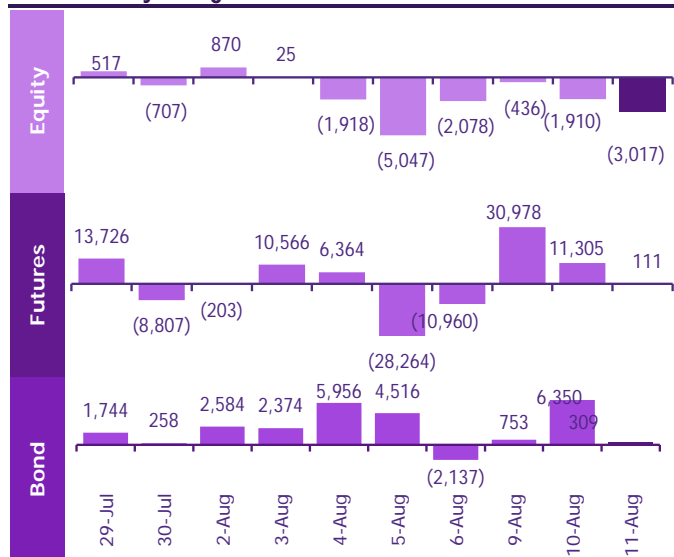
Stock	Price (Bt)	Value (Btmn)	Chg (%)
PM	10.10	585.88	(29.86)
SQ	2.30	101.02	(15.44)
ASIAN	18.70	1,120.36	(10.95)
NSL	16.70	184.54	(10.22)
SUN	7.65	292.19	(10.00)
BR	2.76	44.48	(9.80)
ILINK	7.85	80.21	(9.77)
LANNA	17.60	199.93	(9.74)
TKT	2.06	9.56	(9.65)
TWZ	0.10	3.81	(9.09)

Fund flow monitor

Regional foreign fund flows to equity

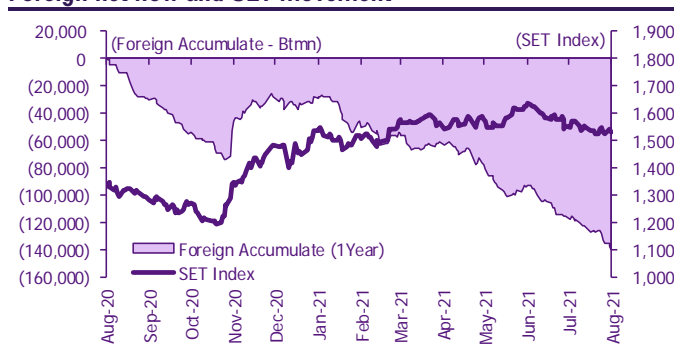
(US\$ Mn)	Thailand	Indonesia	Philippines	Malaysia	Vietnam	India	Taiwan	South Korea	Japan
Daily									
12-Aug-21		(35)	1		(6)		194	(1,656)	
11-Aug-21	(91)		10	7	(32)	40	168	(1,350)	
10-Aug-21	(57)	1	(1)		(27)	(11)	(139)	(638)	
9-Aug-21	(13)	(47)	(3)	(5)	5	60	(346)	(239)	
6-Aug-21	(62)	(9)	(3)	(32)	2	21	(371)	52	
Weekly									
WTD	(161)	(81)	7	2	(60)	89	(122)	(3,882)	29
6-Aug-21	(245)	85	8	(107)	100	498	2,217	1,669	0
30-Jul-21	(86)	(72)	(76)	(137)	29	(1,070)	(1,373)	(1,764)	29
23-Jul-21	(189)	75	62	(35)	(114)	(126)	(1,603)	(593)	(529)
16-Jul-21	(74)	130	(58)	(41)	113	(226)	1,783	224	0
Monthly									
MTD	(406)	4	15	(105)	40	587	2,095	(2,213)	0
Jul-21	(522)	67	(183)	(318)	215	(1,706)	(4,210)	(4,222)	(3,388)
Jun-21	(314)	342	(79)	(283)	(182)	1,498	(1,814)	(792)	(2,506)
May-21	(1,061)	247	(239)	(40)	(510)	749	(1,911)	(7,964)	(3,378)
YTD	(3,396)	1,263	(1,712)	(1,450)	(1,041)	6,965	(15,219)	(23,472)	21,395

Thailand daily foreign net flows

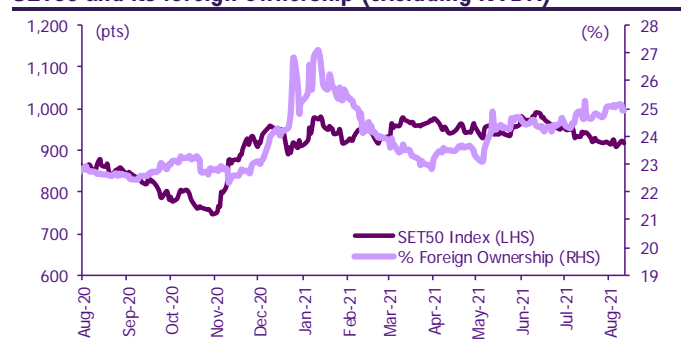


	Equity (Btmn)	SET50 futures (Contract)	Bond (Btmn)*	Bond (Btmn)
Daily				
11-Aug-21	(3,017)	111	20	309
Weekly				
WTD	(5,363)	42,394	7,790	7,412
6-Aug-21	(8,148)	(22,497)	(4,053)	13,293
30-Jul-21	(2,842)	(1,670)	(286)	3,707
23-Jul-21	(6,203)	(21,333)	(3,901)	8,719
16-Jul-21	(2,400)	37,360	7,040	(3,469)
Monthly				
MTD	(13,511)	19,897	3,737	20,704
Jul-21	(17,020)	2,393	644	9,283
Jun-21	(10,048)	(50,039)	(9,683)	43,563
May-21	(33,186)	48,638	9,735	126
Quarterly				
QTD	(30,531)	22,290	4,381	29,988
2Q21	(46,593)	(7,583)	(994)	76,603
1Q21	(29,669)	(15,635)	(2,752)	4,013
4Q20	13,288	(14,197)	(2,654)	16,810
3Q20	(61,028)	19,884	3,273	45,089
YTD				
2020	(106,794)	(928)	636	110,604
2020	(264,386)	110,844	17,363	(35,245)
2019	(45,245)	(45,881)	(9,483)	(15,893)

Foreign net flow and SET movement



SET50 and its foreign ownership (excluding NVDR)



Foreign buy/sell activity monitor

Most foreign holding value change

	Fgn hld (%)	Δ Fgn (M.shares)	Buy* (Btmn)
SCGP	4.16	5.46	364
INTUCH	33.84	3.20	234
BANPU	9.85	13.01	177
KCE	19.79	0.97	79
PSL	21.77	3.32	76
GULF	37.43	1.64	62
SCB	17.75	0.63	61
DELTA	94.59	0.04	25
KBANK	35.36	0.23	25
HMPRO	13.19	1.82	23

	Fgn hld (%)	Δ Fgn (M.shares)	Sell* (Btmn)
PTT	8.84	(11.81)	(408)
MAJOR	32.46	(9.26)	(175)
CPN	22.71	(3.64)	(171)
COM7	11.55	(2.29)	(145)
CPF	27.47	(5.04)	(132)
BBL	24.66	(0.95)	(97)
BCPG	13.90	(2.59)	(38)
TU	29.25	(1.69)	(37)
SPALI	18.98	(1.76)	(37)
CENDEL	7.61	(0.94)	(27)

Top-5 NVDR net buy/sell

	Buy* (Btmn)	Sell* (Btmn)
KCE	662	(360)
GULF	493	(300)
STA	465	(278)
GUNKUL	268	(225)
TU	180	(198)
IVL	148	(190)
BBL	109	(187)
INTUCH	99	(185)
IRPC	82	(176)
STGT	64	(168)

* SCBS Investment Research estimates

Short sales

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 11-Aug-21	Gap between last close and short	Short sale volume comparing with main board
STEC	1,322,200	16,647,070	12.59	12.40	1.54	24.06
MTC-R	6,184,800	353,846,475	57.21	57.00	0.37	23.52
GPSC-R	2,256,600	178,383,250	79.05	79.00	0.06	23.17
WORK-R	153,500	2,850,140	18.57	18.60	(0.17)	22.45
OSP-R	1,665,500	57,396,200	34.46	34.75	(0.83)	21.36
EASTW-R	367,100	3,656,715	9.96	9.95	0.11	18.60
PTTEP-R	1,356,500	141,243,400	104.12	103.50	0.60	18.52
KTB	3,431,300	35,690,980	10.40	10.40	0.02	17.90
BEM	4,227,300	33,112,180	7.83	7.75	1.07	17.84
BH-R	544,100	66,971,000	123.09	122.50	0.48	17.63
ICHI	601,000	6,811,810	11.33	11.30	0.30	16.56
SCCC-R	18,700	3,020,100	161.50	162.00	(0.31)	16.04
WHA-R	4,146,200	12,678,064	3.06	3.04	0.58	15.93
BJC-R	1,577,900	52,287,350	33.14	32.75	1.18	15.62
BBL	1,370,400	140,049,100	102.20	102.00	0.19	15.58
EA-R	1,445,700	85,300,625	59.00	58.75	0.43	15.51
THANI-R	4,716,900	20,898,050	4.43	4.38	1.15	15.29
JAS-R	10,697,000	28,829,284	2.70	2.66	1.32	15.10
CK-R	967,200	18,712,520	19.35	19.20	0.77	14.83
SCB-R	1,311,600	126,063,675	96.11	96.25	(0.14)	14.44
PTTGC-R	2,655,000	158,125,125	59.56	59.25	0.52	14.42
KKP-R	270,000	14,179,700	52.52	52.50	0.03	14.27
STEC-R	758,900	9,562,490	12.60	12.40	1.62	13.81
CPF	5,248,000	138,721,825	26.43	26.25	0.70	13.76
EPG-R	2,118,200	26,419,490	12.47	12.60	(1.01)	13.72
AEONTS-R	59,100	10,413,550	176.20	176.00	0.11	13.61
BTS	4,758,800	40,630,255	8.54	8.45	1.04	13.27
SAWAD-R	2,853,100	182,767,500	64.06	63.50	0.88	12.89
EGCO-R	163,400	28,795,900	176.23	174.00	1.28	12.87
COM7-R	1,580,300	100,637,375	63.68	63.25	0.68	12.60
AAV	1,483,500	3,302,816	2.23	2.26	(1.49)	12.41
CPN-R	1,312,600	62,507,850	47.62	47.00	1.32	12.37
HANA-R	906,100	67,965,800	75.01	75.00	0.01	12.37
CRC-R	1,090,400	34,058,425	31.23	31.00	0.76	12.32
BGRIM-R	1,277,100	54,950,775	43.03	43.00	0.06	12.07
TTW-R	198,300	2,339,940	11.80	11.90	(0.84)	11.91
PTL-R	207,900	5,174,440	24.89	24.70	0.77	11.59
UNIQ	104,200	671,780	6.45	6.30	2.33	11.52
SPA-R	56,300	362,925	6.45	6.40	0.72	11.46
KEX	217,100	8,752,925	40.32	39.75	1.43	11.42
OSP	883,800	30,516,975	34.53	34.75	(0.64)	11.33
HMPRO-R	2,697,600	34,382,470	12.75	12.70	0.36	11.23
TRUE-R	8,537,300	26,174,390	3.07	3.06	0.19	11.14
BTS-R	3,966,900	33,779,470	8.52	8.45	0.77	11.06
VGI	1,826,400	10,581,580	5.79	5.75	0.76	10.94
SNC	197,400	2,850,340	14.44	14.50	(0.42)	10.83
CPALL	2,231,500	128,714,325	57.68	57.00	1.19	10.74
TRUE	8,166,000	25,144,390	3.08	3.06	0.63	10.66
PTT	8,692,300	301,606,575	34.70	34.50	0.57	10.62
TOP-R	1,014,300	45,828,400	45.18	45.00	0.41	10.52
BDMS-R	3,082,000	69,541,320	22.56	22.50	0.28	10.39
RATCH	639,700	28,489,775	44.54	44.00	1.22	10.30
PLANB-R	1,356,600	7,371,630	5.43	5.40	0.63	10.13
SUPER	29,940,000	28,443,000	0.95	0.94	1.06	10.05
CENDEL-R	507,000	15,052,850	29.69	29.00	2.38	10.01
CK	652,200	12,625,160	19.36	19.20	0.82	10.00
TQM-R	11,600	1,320,950	113.88	113.50	0.33	9.83
CHG-R	7,969,600	32,027,418	4.02	4.04	(0.53)	9.70
DELTA-R	109,400	63,177,600	577.49	572.00	0.96	9.69
PLANB	1,293,800	7,119,545	5.50	5.40	1.90	9.66
WHA	2,502,500	7,705,268	3.08	3.04	1.28	9.61
CENDEL	477,000	14,041,850	29.44	29.00	1.51	9.42
LH	3,351,300	26,665,180	7.96	7.90	0.72	9.22
HMPRO	2,206,800	28,156,920	12.76	12.70	0.47	9.18
KTC-R	1,535,200	91,028,425	59.29	58.00	2.23	9.01
MEGA	291,300	11,755,925	40.36	40.25	0.27	9.01
AWC-R	2,895,000	11,291,490	3.90	3.88	0.52	8.74
MINT	795,400	23,789,675	29.91	29.75	0.53	8.69
M-R	39,200	1,947,650	49.68	49.75	(0.13)	8.47
TTB	12,101,800	11,963,632	0.99	0.98	0.88	8.35
BDMS	2,398,700	54,156,270	22.58	22.50	0.34	8.09
SCGP-R	1,092,600	72,395,000	66.26	66.75	(0.74)	8.04
IVL-R	1,787,600	72,129,475	40.35	39.75	1.51	7.95
SPRC	1,746,400	14,186,495	8.12	8.10	0.29	7.78

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 11-Aug-21	Gap between last close and short	Short sale volume comparing with main board
TASCO	430,300	8,427,440	19.59	19.50	0.44	7.76
AMATA-R	233,200	4,104,320	17.60	17.40	1.15	7.67
BEM-R	1,807,000	14,144,970	7.83	7.75	1.00	7.63
CRC	656,900	20,569,125	31.31	31.00	1.01	7.42
AOT	1,535,800	87,914,300	57.24	56.75	0.87	7.37
ESSO	865,700	6,217,865	7.18	7.15	0.45	7.35
MINT-R	670,000	19,969,625	29.81	29.75	0.19	7.32
LH-R	2,638,000	20,965,670	7.95	7.90	0.60	7.25
DOHOME-R	408,500	10,605,175	25.96	26.00	(0.15)	7.20
TASCO-R	398,200	7,795,670	19.58	19.50	0.40	7.19
TOP	690,400	31,228,425	45.23	45.00	0.52	7.16
PTTGC	1,318,200	78,419,775	59.49	59.25	0.41	7.16
BCPG	864,800	12,833,840	14.84	14.50	2.35	7.01
PTTEP	512,300	53,329,250	104.10	103.50	0.58	7.00
TPIPP	293,500	1,291,086	4.40	4.38	0.43	6.92
PRM	739,600	4,940,550	6.68	6.60	1.21	6.89
WHAUP	300,400	1,248,816	4.16	4.18	(0.55)	6.85
IRPC	8,019,300	29,071,846	3.63	3.62	0.14	6.84
THG-R	52,200	1,484,000	28.43	28.75	(1.12)	6.78
SYNEX-R	113,100	2,709,680	23.96	24.00	(0.17)	6.65
TKN-R	267,900	1,835,415	6.85	6.70	2.26	6.60
VNT	13,200	495,000	37.50	37.50	0.00	6.45
TCAP	584,500	19,496,550	33.36	33.00	1.08	6.37
JMT-R	681,400	28,540,050	41.88	41.00	2.16	6.36
TKN	255,900	1,732,450	6.77	6.70	1.05	6.30
SCC-R	150,100	62,724,200	417.88	416.00	0.45	6.29
EGCO	79,000	13,905,250	176.02	174.00	1.16	6.22
CBG	192,400	26,798,900	139.29	138.50	0.57	6.21
AP	1,291,800	9,971,440	7.72	7.80	(1.04)	6.10
PTG-R	877,500	13,872,910	15.81	15.60	1.34	6.10
KBANK	1,345,100	142,108,300	105.65	105.00	0.62	6.10
AIE	993,000	1,224,220	1.23	1.21	1.89	6.10
AOT-R	1,263,400	72,457,000	57.35	56.75	1.06	6.06
QH-R	1,937,300	4,262,060	2.20	2.20	0.00	6.03
BJC	605,400	20,037,375	33.10	32.75	1.06	5.99
OR	688,700	19,455,775	28.25	28.25	0.00	5.98
DOHOME	337,600	8,721,550	25.83	26.00	(0.64)	5.95
ORI-R	1,360,600	12,699,340	9.33	9.25	0.90	5.94
SIRI-R	5,131,600	6,054,273	1.18	1.17	0.84	5.89
QH	1,881,900	4,140,180	2.20	2.20	0.00	5.86
TU-R	1,912,200	42,538,120	22.25	22.00	1.12	5.83
BCH-R	1,339,200	32,402,770	24.20	24.30	(0.43)	5.83
VGI-R	972,000	5,612,915	5.77	5.75	0.43	5.82
PSL-R	1,285,100	29,519,680	22.97	23.00	(0.13)	5.80
TPIPL-R	298,300	509,276	1.71	1.72	(0.74)	5.80
BCP	228,500	5,291,480	23.16	23.40	(1.04)	5.75
TU	1,881,200	41,902,290	22.27	22.00	1.25	5.74
CKP	2,474,900	14,586,425	5.89	5.65	4.31	5.69
THANI	1,735,200	7,737,434	4.46	4.38	1.81	5.62
KCE-R	1,918,000	155,182,200	80.91	82.00	(1.33)	5.54
SHR	137,800	448,514	3.25	3.24	0.46	5.48
TTW	90,900	1,072,620	11.80	11.90	(0.84)	5.46
CPN	579,500	27,727,950	47.85	47.00	1.80	5.46
SISB	1,900	17,575	9.25	9.10	1.65	5.44
CPALL-R	1,121,800	64,475,275	57.47	57.00	0.83	5.40
TCAP-R	494,800	16,468,700	33.28	33.00	0.86	5.40
GLOBAL	854,700	17,760,110	20.78	20.80	(0.10)	5.32
AMATA	159,700	2,806,730	17.58	17.40	1.01	5.25
STPI	129,800	542,648	4.18	4.10	1.97	5.16
BLAND	368,900	379,967	1.03	1.02	0.98	5.13
DTAC	1,544,400	52,505,300	34.00	33.75	0.73	5.12
STA-R	2,815,100	112,642,325	40.01	41.25	(3.00)	5.10
RBF-R	903,800	15,960,860	17.66	17.30	2.08	5.08
COM7	636,400	40,669,075	63.90	63.25	1.04	5.08
AAV-R	600,000	1,349,000	2.25	2.26	(0.52)	5.02
AWC	1,660,700	6,469,838	3.90	3.88	0.41	5.02
BAM-R	1,600,300	27,817,960	17.38	17.20	1.06	5.01
CPF-R	1,901,100	50,314,225	26.47	26.25	0.82	4.99
PSH	113,800	1,392,320	12.23	12.30	(0.53)	4.92
KTB-R	935,800	9,726,410	10.39	10.40	(0.06)	4.88
SIRI	4,176,500	4,928,270	1.18	1.17	0.85	4.80
MBK-R	15,600	196,110	12.57	12.70	(1.01)	4.79
ASP	962,900	3,143,272	3.26	3.26	0.13	4.69
KTC	793,300	47,144,525	59.43	58.00	2.46	4.66
SC	68,400	205,652	3.01	3.00	0.22	4.56
BCH	1,043,600	25,310,060	24.25	24.30	(0.19)	4.54

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 11-Aug-21	Gap between last close and short	Short sale volume comparing with main board
EA	423,300	25,096,900	59.29	58.75	0.92	4.54
MTC	1,192,500	68,190,800	57.18	57.00	0.32	4.54
RS-R	230,000	4,210,630	18.31	18.10	1.14	4.51
KSL-R	4,112,300	15,976,750	3.89	3.78	2.78	4.39
GPSC	423,500	33,582,175	79.30	79.00	0.38	4.35
NNCL	39,500	97,710	2.47	2.44	1.38	4.31
BLAND-R	303,200	312,296	1.03	1.02	0.98	4.22
M	19,500	970,125	49.75	49.75	0.00	4.21
TISCO-R	79,500	7,056,825	88.77	88.75	0.02	4.17
BGRIM	438,600	18,898,400	43.09	43.00	0.20	4.15
TISCO	78,200	6,939,575	88.74	88.75	(0.01)	4.10
AUCT	51,900	496,615	9.57	9.50	0.72	4.07
SPALI-R	246,100	5,152,470	20.94	20.80	0.66	4.04
BCPG-R	496,100	7,301,990	14.72	14.50	1.51	4.02
PTG	575,300	9,019,060	15.68	15.60	0.49	4.00
SGP	287,000	3,251,370	11.33	11.10	2.06	3.96
MEGA-R	126,600	5,084,725	40.16	40.25	(0.21)	3.91
BCP-R	153,900	3,569,680	23.19	23.40	(0.88)	3.87
SCC	92,000	38,482,400	418.29	416.00	0.55	3.85
PSL	852,600	19,647,400	23.04	23.00	0.19	3.85
THG	29,600	843,600	28.50	28.75	(0.87)	3.85
ICHI-R	139,600	1,588,440	11.38	11.30	0.69	3.85
RATCH-R	238,600	10,556,700	44.24	44.00	0.56	3.84
CHG	3,153,600	12,666,646	4.02	4.04	(0.58)	3.84
MAJOR-R	609,300	11,344,300	18.62	18.90	(1.49)	3.78
GFPT	324,000	4,107,940	12.68	12.70	(0.17)	3.77
TOA-R	54,300	1,862,450	34.30	34.50	(0.58)	3.76
GULF	2,581,600	99,083,900	38.38	37.75	1.67	3.75
SAWAD	823,900	52,986,550	64.31	63.50	1.28	3.72
EASTW	73,000	730,000	10.00	9.95	0.50	3.70
SCB	331,600	31,835,550	96.01	96.25	(0.25)	3.65
SUPER-R	10,831,400	10,289,830	0.95	0.94	1.06	3.64
IVL	798,500	32,221,000	40.35	39.75	1.51	3.55
DCC-R	1,571,800	4,820,112	3.07	3.04	0.88	3.54
HANA	259,500	19,465,250	75.01	75.00	0.01	3.54
SABINA-R	10,200	196,860	19.30	19.40	(0.52)	3.52
GLOBAL-R	558,100	11,629,610	20.84	20.80	0.18	3.47
BKI	1,200	321,600	268.00	268.00	0.00	3.45
AP-R	711,900	5,535,560	7.78	7.80	(0.31)	3.36
S-R	136,600	256,808	1.88	1.88	0.00	3.35
CKP-R	1,440,900	8,488,265	5.89	5.65	4.26	3.32
SENA	18,900	72,576	3.84	3.84	0.00	3.30
NOBLE	155,800	1,057,790	6.79	6.75	0.58	3.25
KEX-R	61,500	2,480,500	40.33	39.75	1.47	3.23
NRF	61,900	555,190	8.97	8.90	0.78	3.19
BPP-R	377,400	6,999,750	18.55	18.60	(0.28)	3.15
PTL	56,200	1,402,980	24.96	24.70	1.07	3.13
OR-R	358,700	10,133,275	28.25	28.25	0.00	3.11
BPP	372,700	6,916,340	18.56	18.60	(0.23)	3.11
SCGP	422,400	27,909,375	66.07	66.75	(1.01)	3.11
SAK	224,200	1,946,265	8.68	8.60	0.94	3.07
PRM-R	327,900	2,180,535	6.65	6.60	0.76	3.05
SPRC-R	685,500	5,599,375	8.17	8.10	0.84	3.05
ADVANC	681,800	125,402,700	183.93	185.50	(0.85)	3.04
BH	93,800	11,441,950	121.98	122.50	(0.42)	3.04
SPCG-R	82,700	1,519,320	18.37	18.10	1.50	3.01
GFPT-R	258,700	3,278,640	12.67	12.70	(0.21)	3.01
MBK	9,800	123,480	12.60	12.70	(0.79)	3.01
UNIQ-R	27,100	173,045	6.39	6.30	1.36	3.00
TMT	90,000	978,000	10.87	10.90	(0.31)	2.99
SC-R	44,400	133,200	3.00	3.00	0.00	2.96
BAY	30,500	863,650	28.32	27.75	2.04	2.90
BA	39,900	375,060	9.40	9.40	0.00	2.90
ACE	5,820,000	25,348,400	4.36	4.32	0.82	2.88
DDD	39,200	714,240	18.22	17.80	2.36	2.86
JMT	303,300	12,757,325	42.06	41.00	2.59	2.83
CBG-R	86,800	12,040,850	138.72	138.50	0.16	2.80
ORI	636,000	5,850,505	9.20	9.25	(0.55)	2.78
WORK	18,100	337,570	18.65	18.60	0.27	2.65
TQM	3,100	351,950	113.53	113.50	0.03	2.63
S	106,500	200,220	1.88	1.88	0.00	2.61
RCL	321,400	19,492,025	60.65	60.25	0.66	2.60
BANPU	2,257,000	30,824,450	13.66	13.60	0.42	2.57
DCC	1,125,500	3,436,988	3.05	3.04	0.45	2.54
TTB-R	3,588,300	3,516,630	0.98	0.98	0.00	2.48
JWD	77,300	1,280,220	16.56	16.40	0.99	2.46

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 11-Aug-21	Gap between last close and short	Short sale volume comparing with main board
RS	125,000	2,283,060	18.26	18.10	0.91	2.45
LOXLEY	209,100	573,590	2.74	2.74	0.11	2.44
DELTA	27,100	15,601,600	575.70	572.00	0.65	2.40
AEONTS	10,200	1,823,450	178.77	176.00	1.57	2.35
BBL-R	206,600	21,173,200	102.48	102.00	0.47	2.35
VIBHA	608,900	1,410,606	2.32	2.32	(0.14)	2.34
INTUCH	1,621,400	115,452,900	71.21	73.00	(2.46)	2.33
ADVANC-R	520,500	95,880,500	184.21	185.50	(0.70)	2.32
STA	1,281,400	51,062,350	39.85	41.25	(3.40)	2.32
JMART	430,600	14,254,550	33.10	32.00	3.45	2.31
GULF-R	1,562,000	59,653,450	38.19	37.75	1.17	2.27
SGP-R	161,400	1,822,770	11.29	11.10	1.74	2.22
JKN	62,600	561,715	8.97	8.95	0.26	2.15
SCCC	2,500	403,800	161.52	162.00	(0.30)	2.14
GLD	19,100	45,840	2.40	2.40	0.00	2.13
ROJNA	115,400	766,945	6.65	6.50	2.25	2.09
TOA	30,100	1,018,575	33.84	34.50	(1.91)	2.08
SPC	200	11,550	57.75	57.75	0.00	2.08
TTA	508,900	8,174,220	16.06	15.60	2.96	2.08
BA-R	28,600	269,185	9.41	9.40	0.13	2.08
XO	65,300	1,417,620	21.71	21.30	1.92	2.08
SPCG	56,200	1,024,200	18.22	18.10	0.69	2.05
BLA-R	197,200	5,495,700	27.87	27.75	0.43	1.98
KCE	679,200	55,494,425	81.71	82.00	(0.36)	1.96
STANLY	700	120,050	171.50	171.00	0.29	1.94
GGC	7,700	80,700	10.48	10.50	(0.19)	1.93
DOD	290,000	3,255,100	11.22	11.20	0.22	1.92
THCOM-R	548,600	6,359,740	11.59	11.80	(1.76)	1.90
EP	62,700	356,165	5.68	5.60	1.44	1.87
MAJOR	300,800	5,568,540	18.51	18.90	(2.05)	1.87
ITD	559,200	1,189,814	2.13	2.08	2.29	1.82
ANAN	84,500	133,510	1.58	1.58	0.00	1.80
HTC	6,500	221,000	34.00	33.75	0.74	1.75
BLA	171,800	4,614,400	26.86	27.75	(3.21)	1.73
INTUCH-R	1,190,400	85,494,950	71.82	73.00	(1.62)	1.71
NOBLE-R	81,100	549,965	6.78	6.75	0.46	1.69
TSTH	419,900	705,437	1.68	1.64	2.44	1.68
SKE	142,400	150,944	1.06	1.04	1.92	1.68
CGD-R	204,500	102,250	0.50	0.49	2.04	1.67
STGT	657,400	25,166,300	38.28	38.25	0.08	1.63
TIDLOR	834,900	31,080,225	37.23	37.00	0.61	1.58
KKP	29,700	1,559,250	52.50	52.50	0.00	1.57
GUNKUL-R	14,191,200	68,389,492	4.82	4.78	0.82	1.55
TPIPL	76,800	131,676	1.71	1.72	(0.32)	1.49
BANPU-R	1,267,700	17,367,490	13.70	13.60	0.74	1.45
LPN	48,500	238,620	4.92	4.90	0.41	1.44
BAM	458,500	7,932,260	17.30	17.20	0.58	1.44
PSH-R	33,000	400,990	12.15	12.30	(1.21)	1.43
KISS	23,700	248,850	10.50	10.60	(0.94)	1.42
SPALI	84,200	1,759,780	20.90	20.80	0.48	1.38
ACC	57,400	49,020	0.85	0.84	1.67	1.37
EPG	212,100	2,666,700	12.57	12.60	(0.22)	1.37
THRE	256,500	381,466	1.49	1.47	1.17	1.31
JWD-R	39,500	655,870	16.60	16.40	1.25	1.26
ASK	20,300	736,975	36.30	37.00	(1.88)	1.23
RJH	22,400	824,400	36.80	36.00	2.23	1.23
BOL	9,100	88,470	9.72	9.65	0.75	1.22
TAE	46,400	110,432	2.38	2.36	0.85	1.18
GUNKUL	10,590,700	51,958,396	4.91	4.78	2.64	1.16
UV	69,400	277,642	4.00	4.02	(0.48)	1.15
SHR-R	27,700	89,748	3.24	3.24	0.00	1.10
WHAUP-R	48,000	198,720	4.14	4.18	(0.96)	1.10
CCET-R	54,600	162,708	2.98	2.98	0.00	1.07
DTAC-R	320,800	10,735,075	33.46	33.75	(0.85)	1.06
THCOM	304,200	3,527,280	11.60	11.80	(1.74)	1.05
ILM	29,000	393,050	13.55	13.40	1.15	1.02
KGI	68,900	439,095	6.37	6.35	0.36	0.98
AH	34,600	867,100	25.06	25.50	(1.72)	0.95
ERW	113,300	314,874	2.78	2.84	(2.14)	0.95
JTS	2,400	112,550	46.90	45.75	2.50	0.92
RCL-R	110,000	6,652,500	60.48	60.25	0.38	0.89
ETC	308,800	956,382	3.10	2.94	5.34	0.88
JMART-R	160,300	5,297,100	33.04	32.00	3.27	0.86
PTT-R	697,100	24,221,975	34.75	34.50	0.72	0.85
PCSGH	4,100	23,575	5.75	5.75	0.00	0.85
SCN	276,200	758,838	2.75	2.64	4.07	0.83

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 11-Aug-21	Gap between last close and short	Short sale volume comparing with main board
SIS	12,400	425,875	34.34	33.50	2.52	0.82
SUC	400	13,600	34.00	33.75	0.74	0.80
TTCL	13,200	50,952	3.86	3.82	1.05	0.80
SA	116,200	831,345	7.15	7.25	(1.32)	0.78
BAFS	6,400	157,440	24.60	24.80	(0.81)	0.77
SSP	132,900	1,800,660	13.55	13.40	1.11	0.73
SAMART-R	60,300	430,315	7.14	7.10	0.51	0.69
TDEX	3,400	30,881	9.08	9.06	0.25	0.66
AKR	186,100	189,822	1.02	1.00	2.00	0.65
UVAN	10,600	73,670	6.95	6.90	0.72	0.64
MONO	88,100	138,398	1.57	1.56	0.70	0.62
RBF	106,800	1,890,380	17.70	17.30	2.31	0.60
CGD	69,000	34,500	0.50	0.49	2.04	0.56
BSET100	300	2,838	9.46	9.43	0.32	0.56
FSMART	20,800	210,080	10.10	10.10	0.00	0.55
NCAP	72,900	931,120	12.77	12.40	3.00	0.55
AU	5,000	49,000	9.80	9.70	1.03	0.50
DEMCO	132,000	757,225	5.74	5.70	0.64	0.49
KSL	459,500	1,757,744	3.83	3.78	1.20	0.49
MCS	86,700	1,378,010	15.89	15.70	1.24	0.47
LALIN	2,800	25,880	9.24	9.15	1.01	0.45
UTP	28,200	547,760	19.42	19.70	(1.40)	0.45
BAFS-R	3,600	89,480	24.86	24.80	0.22	0.44
SINGER-R	14,200	585,875	41.26	40.50	1.87	0.42
VIBHA-R	107,700	247,808	2.30	2.32	(0.82)	0.42
ESSO-R	47,300	339,335	7.17	7.15	0.34	0.40
SAPPE	17,000	461,975	27.18	27.00	0.65	0.40
UTP-R	24,000	470,400	19.60	19.70	(0.51)	0.38
MICRO	4,900	39,570	8.08	7.90	2.22	0.38
BEC-R	24,600	312,420	12.70	12.70	0.00	0.37
ITD-R	114,400	242,528	2.12	2.08	1.92	0.37
LPN-R	12,000	59,040	4.92	4.90	0.41	0.36
SAMART	30,000	211,500	7.05	7.10	(0.70)	0.34
PRIME	50,000	102,000	2.04	1.97	3.55	0.29
KBANK-R	63,500	6,639,150	104.55	105.00	(0.43)	0.29
DRT	1,900	14,190	7.47	7.45	0.25	0.29
ASIAN	161,900	3,165,880	19.55	18.70	4.57	0.28
TTA-R	66,700	1,073,610	16.10	15.60	3.18	0.27
SAT	20,100	441,460	21.96	21.70	1.21	0.26
ASIAN-R	142,600	2,685,920	18.84	18.70	0.72	0.25
VNG	38,000	304,000	8.00	8.00	0.00	0.24
CCET	10,000	30,000	3.00	2.98	0.67	0.20
GREEN	127,900	232,424	1.82	1.86	(2.30)	0.17
PR9	14,300	145,410	10.17	10.20	(0.31)	0.16
IRPC-R	170,400	613,680	3.60	3.62	(0.51)	0.15
LANNA	14,900	292,060	19.60	17.60	11.37	0.14
SOLAR	14,000	34,224	2.44	2.26	8.17	0.12
NEX	10,600	98,690	9.31	9.40	(0.95)	0.11
SAT-R	4,800	103,200	21.50	21.70	(0.92)	0.06
SABUY-R	4,000	40,000	10.00	9.70	3.09	0.05
AMANAHAH	2,700	13,122	4.86	4.64	4.74	0.04
TFG-R	600	2,748	4.58	4.52	1.33	0.02
MILL	700	854	1.22	1.20	1.67	0.01

Source: SET, SCBS Investment Research

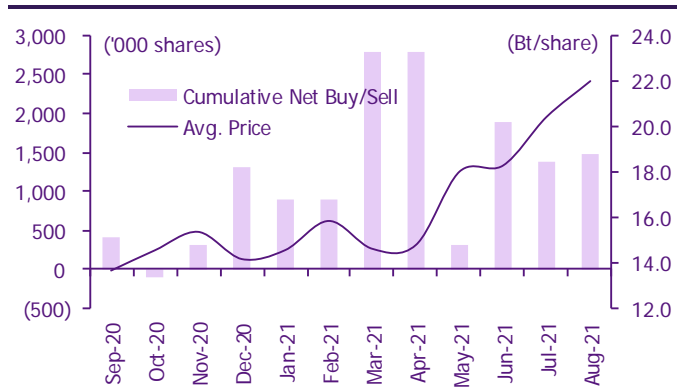
Director trade

1. Director trade as reported on August 11, 2021.

Company	Name of Director	Product	Transaction date	Amount (Shares)	Average Price (Bt)	Amount (Bt)	Buy/Sell
CPN	Miss Wallaya Chirathivat	Common Share	10-08-21	40,000	47.00	1,880,000	Purchase
DIMET	Mr. Yao-lang Chang	Warrant	11-08-21	500,000	0.44	220,000	Sale
DIMET	Mr. Yao-lang Chang	Warrant	11-08-21	200,000	0.45	90,000	Sale
EP	Mr. Yuth Chinsupakul	Common Share	10-08-21	6,200	5.60	34,720	Purchase
SABUY	Miss Taswan Boonanan	Common Share	11-08-21	70,000	10.00	700,000	Sale
SABUY	Mr. Chookiat Rujanapornpajee	Common Share	11-08-21	2,500,000	9.58	23,950,000	Purchase
SABUY	Mr. Chookiat Rujanapornpajee	Common Share	11-08-21	1,000,000	10.19	10,190,000	Purchase
SFLEX	Mr. Printhorn Apithanasriwong	Common Share	11-08-21	40,000,000	5.50	220,000,000	Sale
SFT	Mr. Supphadech Thanakorntitkun	Common Share	11-08-21	1,500	7.26	10,890	Purchase
TU	Mr. Cheng Niruttinanon	Common Share	11-08-21	100,000	22.00	2,200,000	Purchase
Total						Purchase	38,265,610
						Sale	221,010,000
						Net	<u>(182,744,390)</u>

2. 12-month cumulative net buy/sell for SCBS-covered stocks with activity as of last close

TU



Corporate calendar

August				
Monday	Tuesday	Wednesday	Thursday	Friday
9	10	11	12	13
XD PTL Bt0.44 PTL Bt0.02 SCGP Bt0.25 New securities INETREIT (SET PF&REIT) New warrant META-W5 Company name change AEC to "Beyond Securities PCL" Symbol change AEC to "BYD"	XD CPNCG Bt0.245 DIF Bt0.261 POPF Bt0.247 PPF Bt0.175 SIRIP Bt0.055 PD LHK Bt0.18	XD DREIT Bt0.1155 PTTEP Bt2 PD BTS Bt0.16 SPF Bt0.1124	H.M. Queen Sirikit The Queen Mother's Birthday Mother's Day	XD RAM Bt0.9 SCC Bt8.5 New warrant JMART-W5
16	17	18	19	20
XD ADVANC Bt3.45 FTREIT Bt0.169 XR BANPU 3 : 1 @Bt5.00 XW BANPU 1 : 1 BANPU 1 : 1 PD DTAC Bt1.05 LPF Bt0.1793	XD INTUCH Bt1.23 SNNP Bt0.1 TPRIME Bt0.1158 WHABT Bt0.1565 WHART Bt0.1915	XD BOL Bt0.11 LPN Bt0.1 SABUY Bt0.03 XW SIMAT 4.07 : 1 PD BLAND Bt0.03 KYE Bt25.25 TR Bt0.05	XD HREIT Bt0.1738 ILM Bt0.15 PT Bt0.25 SUPEREIF Bt0.25204 TNP Bt0.05	XD 2S Bt0.2 BSBM Bt0.05 JASIF Bt0.24 MGT Bt0.03 SPRIME Bt0.131 SUN Bt0.1 UEC Bt0.06 PD EPG Bt0.19
23	24	25	26	27
XD ASIAN Bt0.25 DCC Bt0.05 EKH Bt0.12 FSMART Bt0.26 GVREIT Bt0.196 HUMAN Bt0.06 JMART Bt0.4 JMT Bt0.4 KCE Bt0.6 KIAT Bt0.01 NER Bt0.07 PACO Bt0.03 PCSGH Bt0.15 PROSPECT Bt0.235 QH Bt0.03 RJH Bt0.4 RPH Bt0.05 SAAM Bt0.025 SFLEX Bt0.04 SMPC Bt0.35 STA Bt1.25 STGT Bt1.25 TOR Bt0.165 TU Bt0.45 YGG Bt0.155 PD 1DIV Bt0.25 TMW Bt0.46	XD ADD Bt0.18 AIT Bt0.7 BJC Bt0.15 DMT Bt0.07 LH Bt0.25 LPH Bt0.1 MAKRO Bt0.4 PIMO Bt0.018 SINGER Bt0.15 SPALI Bt0.5 SYNEX Bt0.18 TEAM Bt0.05	XD PM Bt0.15 SGP Bt0.2 PD BCT Bt0.8 SCGP Bt0.25	XD PDG Bt0.1 PD PTL Bt0.44 PTL Bt0.02	PD PTTEP Bt2 RAM Bt0.9 SCC Bt8.5 TTT Bt0.5
30	31			
XD KISS Bt0.055	PD DREIT Bt0.1155			

XD - Cash Dividend
XD(ST) - Stock Dividend

PD - Payment Date
XR - Rights for Common

XW - Rights for Warrant
XT - Rights for Transferable Subscription Right

XE - Warrant Exercise
CW - Capital write-down

SP - Suspension

Disclaimer

The information in this report has been obtained from sources believed to be reliable. However, its accuracy or completeness is not guaranteed. Any opinions expressed herein reflect our judgment at this date and are subject to change without notice. This report is for information only. It is not to be construed as an offer, or solicitation of an offer to sell or buy any securities. We accept no liability for any loss arising from the use of this document. We or our associates may have an interest in the companies mentioned therein.

SCB Securities Company Limited (“SCBS”) is a wholly-owned subsidiary of The Siam Commercial Bank Public Company Limited (“SCB”). Any information related to SCB is for sector comparison purposes.

SCB Securities Company Limited (“SCBS”) acts as market maker and issuer of Derivative Warrants on the ordinary shares INTUCH.

Before making an investment decision over a derivative warrant, an investor should carefully read the prospectus for the details of the said derivative warrants. Any opinion, news, research, analyse, price, statement, forecast, projection and/or other information contained in this document (the “Information”) is provided as general purpose information only, and shall not be construed as a recommendation to any person of an offer to buy or sell, or the solicitation of an offer to buy or sell, any securities. SCBS and/or its directors, officers, employees, and agents shall not be liable for any direct, indirect, incidental, special or consequential loss or damage, resulting from the use of, or reliance on, the Information, including without limitation, damages for loss of profits. The investor should use the Information in association with other information and opinion, including his/her own judgment in making investment decision. The Information is obtained from sources believed to be reliable, and SCBS cannot guarantee the accuracy, completeness and/or correctness of the Information.

SCBS reserves the right to modify the Information from time to time at its sole discretion without giving any notice. This document is delivered to intended recipient(s) only and is not permitted to reproduce, retransmit, disseminate, sell, distribute, republish, circulate or commercially exploit the Information in any manner without the prior written consent of SCBS.

This document is prepared by SCB Securities Company Limited (“SCBS”) which is wholly-owned by The Siam Commercial Bank Public Company Limited (“SCB”). SCB has acted as Financial Advisor of Srinanaporn Marketing Public Company Limited. SCBS has acted as Lead Underwriter of Srinanaporn Marketing Public Company Limited. Any opinions, news, research, analyses, prices, statements, forecasts, projections and/or other information contained in this document (the “Information”) is provided as general information purposes only, and shall not be construed as individualized recommendation of an offer to buy or sell or the solicitation of an offer to buy or sell any securities. SCBS and/or its directors, officers and employees shall not be liable for any direct, indirect, incidental, special or consequential loss or damage, resulting from the use of or reliance on the Information, including without limitation to, damages for loss of profits. The investors shall use the Information in association with other information and opinion, including their own judgment in making investment decision. The Information is obtained from sources believed to be reliable, and SCBS cannot guarantee the accuracy, completeness and/or correctness of the Information.

This document is prepared by SCB Securities Company Limited (“SCBS”) which is wholly-owned by The Siam Commercial Bank Public Company Limited (“SCB”). SCB has acted as Financial Advisor of Charoen Pokphand Group Company Limited, and its affiliates including CP All Public Company Limited, and Charoen Pokphand Foods Public Company Limited. Any opinions, news, research, analyses, prices, statements, forecasts, projections and/or other information contained in this document (the “Information”) is provided as general information purposes only, and shall not be construed as individualized recommendation of an offer to buy or sell or the solicitation of an offer to buy or sell any securities. SCBS and/or its directors, officers and employees shall not be liable for any direct, indirect, incidental, special or consequential loss or damage, resulting from the use of or reliance on the Information, including without limitation to, damages for loss of profits. The investors shall use the Information in association with other information and opinion, including their own judgment in making investment decision. The Information is obtained from sources believed to be reliable, and SCBS cannot guarantee the accuracy, completeness and/or correctness of the Information.

This document is prepared by SCB Securities Company Limited (“SCBS”) which is wholly-owned by The Siam Commercial Bank Public Company Limited (“SCB”). SCB has acted as Financial Advisor, Lead Arranger of Global Power Synergy Public Company Limited. Any opinions, news, research, analyses, prices, statements, forecasts, projections and/or other information contained in this document (the “Information”) is provided as general information purposes only, and shall not be construed as individualized recommendation of an offer to buy or sell or the solicitation of an offer to buy or sell any securities. SCBS and/or its directors, officers and employees shall not be liable for any direct, indirect, incidental, special or consequential loss or damage, resulting from the use of or reliance on the Information, including without limitation to, damages for loss of profits. The investors shall use the Information in association with other information and opinion, including their own judgment in making investment decision. The Information is obtained from sources believed to be reliable, and SCBS cannot guarantee the accuracy, completeness and/or correctness of the Information.

This document is prepared by SCB Securities Company Limited (“SCBS”) which is wholly-owned by The Siam Commercial Bank Public Company Limited (“SCB”). SCB Asset Management Company Limited (“SCBAM”) which is wholly-owned by The Siam Commercial Bank Public Company Limited (“SCB”). SCB has acted as Financial Advisor of Digital Telecommunications Infrastructure Fund. SCBAM has acted as Fund Manager of Digital Telecommunications Infrastructure Fund. Any opinions, news, research, analyses, prices, statements, forecasts, projections and/or other information contained in this document (the “Information”) is provided as general information purposes only, and shall not be construed as individualized recommendation of an offer to buy or sell or the solicitation of an offer to buy or sell any securities. SCBS and/or its directors, officers and employees shall not be liable for any direct, indirect, incidental, special or consequential loss or damage, resulting from the use of or reliance on the Information, including without limitation to, damages for loss of profits. The investors shall use the Information in association with other information and opinion, including their own judgment in making investment decision. The Information is obtained from sources believed to be reliable, and SCBS cannot guarantee the accuracy, completeness and/or correctness of the Information.

SCBS reserves the right to modify the Information from time to time without notice and in its sole discretion. This document is delivered to intended recipient(s) only and is not permitted to reproduce, retransmit, disseminate, sell, distribute, republish, circulate or commercially exploit the Information in any manner without the prior written consent of SCBS.

Futures and Options trading carry a high level of risk with the potential for substantial losses, and are not suitable for all persons. Before deciding to trade Futures and Options, you should carefully consider your financial position, investment objectives, level of experience, and risk appetite if Futures and Options trading are appropriate. The possibility exists that you could sustain a loss of some or all of your initial investment. You should be aware of all the risks associated with Futures and Options trading, and you are advised to rely on your own judgment while making investment decision and/or should seek advice from professional investment advisor if you have any doubts.

This document is delivered to intended recipient(s) only and is not permitted to reproduce, retransmit, disseminate, sell, distribute, republish, circulate or commercially exploit the Information in any manner without the prior written consent of SCBS.

Copyright©2012 SCB Securities Company Limited. All rights reserved.

CG Rating 2020 Companies with CG Rating

Companies with Excellent CG Scoring

AAV, ADVANC, AF, AIRA, AKP, AKR, ALT, AMA, AMATA, AMATAV, ANAN, AOT, AP, ARIP, ARROW, ASP, BAFS, BANPU, BAY, BCP, BCPG, BDMS, BEC, BEM, BGRIM, BIZ, BKI, BLA, BOL, BPP, BRR, BTS, BWG, CENTEL, CFRESH, CHEWA, CHO*, CIMBT, CK, CKP, CM, CNT, COL, COMAN, COTTO, CPALL, CPF, CPI, CPN, CSS, DELTA, DEMCO, DRT, DTAC, DTC, DV8, EA, EASTW, ECF, ECL, EGCO, EPG, ETE, FNS, FPI, FPT, FSMART, GBX, GC, GCAP, GEL, GFPT, GGC, GPSC, GRAMMY, GUNKUL, HANA, HARN, HMPRO, ICC, ICHI*, III, ILINK, INTUCH, IRPC, IVL, JKN, JSP, JWD, K, KBANK, KCE, KKP, KSL, KTB, KTC, LANNA, LH, LHFG, LIT, LPN, MAKRO, MALEE, MBK, MBKET, MC, MCOT, METCO, MFEC, MINT, MONO, MOONG, MSC, MTC, NCH, NCL, NEP, NKI, NOBLE*, NSI, NVD, NYT, OISHI, ORI, OTO, PAP, PCSGH, PDJ, PG, PHOL, PLANB, PLANET, PLAT, PORT, PPS, PR9, PREB, PRG, PRM, PSH, PSL, PTG, PTT, PTTEP, PTTGC, PYLON, Q-CON, QH, QTC, RATCH, RS, S, S & J, SAAM, SABINA, SAMART, SAMTEL, SAT, SC, SCB, SCC, SCCC, SCG, SCN, SDC, SEAFCO, SEAOL, SE-ED, SELIC, SENA, SIRI, SIS, SITHAI, SMK, SMP, SNC, SONIC, SORKON, SPALI, SPI, SPRC, SPVI, SSSC, SST, STA, SUSCO, SUTHA, SVI, SYMC, SYNTEC, TACC, TASC, TCAP, TFMAMA, THANA, THANI, THCOM, THG, THIP, THRE, THREL, TIP, TIPCO, TISCO, TK, TKT, TMB, TMILL, TNDT, TNL, TOA, TOP, TPBI, TQM, TRC, TRUE, TSC, TSR, TSTE, TSTH, UAC, TTA, UBIS, TTCL, UV, TTW, VGI, TU, VIH, TVD, WACOAL, TVI, WAVE, TVO, WHA, TWPC, WHAUP, U, WICE, WINNER

Companies with Very Good CG Scoring

2S, ABM, ACE, ACG, ADB, AEC, AEONTS, AGE, AH, AHC, AIT, ALLA, AMANAH, AMARIN, APCO, APCS, APURE, AQUA, ASAP, ASEFA, ASIA, ASIAN, ASIMAR, ASK, ASN, ATP30, AUCTION, AWC, AYUD, B, BA, BAM, BBL, BFIT, BGC, BJC, BJCHI, BROOK, BTW, CBG, CEN, CGH, CHARAN, CHAYO, CHG, CHOTI, CHOW, CI, CIG, CMC, COLOR, COM7, CPL, CRC, CRD, CSC, CSP, CWT, DCC, DCON, DDD, DOD, DOHOME, EASON, EE, ERW, ESTAR, FE, FLOYD, FN, FORTH, FSS, FTE, FVC, GENCO, GJS, GL, GLAND, GLOBAL, GLOCON, GPI, GULF, GYT, HPT, HTC, ICN, IFS, ILM, IMH, INET, INSURE, IRC, IRCP, IT, ITD*, ITEL, J, JAS, JCK, JCKH, JMART, JMT, KBS, KCAR, KGI, KIAT, KOOL, KTIS, KWC, KWM, L&E, LALIN, LDC, LHK, LOXLEY, LPH, LRH, LST, M, MACO, MAJOR, MBAX, MEGA, META, MFC, MGT, MILL, MITSIB, MK, MODERN, MTI, MVP, NETBAY, NEX, NINE, NTV, NWR, OCC, OGC, OSP, PATO, PB, PDG, PDI, PICO, PIMO, PJW, PL, PM, PPP, PRIN, PRINC, PSTC, PT, QLT, RCL, RICHY, RML, RPC, RWI, S11, SALEE, SAMCO, SANKO, SAPPE, SAWAD, SCI, SCP, SE, SEG, SFP, SGF, SHR, SIAM, SINGER, SKE, SKR, SKY, SMIT, SMT, SNP, SPA, SPC, SPCG, SR, SRICHA, SSC, SSF, STANLY, STI, STPI, SUC, SUN, SYNEX, T, TAE, TAKUNI, TBSP, TCC, TCMC, TEAM, TEAMG, TFG, TIGER, TITLE, TKN, TKS, TM, TMC, TMD, TMI, TMT, TNITY, TNP, TNR, TOG, TPA, TPAC, TPCORP, TPOLY, TPS, TRITN, TRT, TRU, TSE, TVT, TWP, UEC, UMI, UOBKH, UP, UPF, UPOIC, UT, UTP, UWC, VL, VNT, VPO, WIJK, WP, XO, YUASA, ZEN, ZIGA, ZMICO

Companies with Good CG Scoring

7UP, A, ABICO, AJ, ALL, ALUCON, AMC*, APP, ARIN, AS, AU, B52, BC, BCH, BEAUTY, BGT, BH, BIG, BKD, BLAND, BM, BR, BROCK, BSBM, BSM, BTNC, CAZ, CCP, CGD, CITY, CMAN, CMO, CMR, CPT, CPW, CRANE, CSR, D, EKH, EP, ESSO, FMT, GIFT, GREEN, GSC*, GTB, HTECH, HUMAN, IHL, INOX, INSET, IP, JTS, JUBILE, KASET, KCM, KKC, KUMWEL, KUN, KWG, KYE, LEE, MATCH, MATI, M-CHAI, MCS, MDX, MJD, MM, MORE, NC, NDR, NER, NFC, NNCL, NPK, NUSA, OCEAN, PAF, PF, PK, PLE, PMTA, POST, PPM, PRAKIT, PRECHA, PRIME, PROUD, PTL, RBF, RCI, RJH, ROJNA, RP, RPH, RSP, SF, SFLEX, SGP, SISB, SKN, SLP, SMART, SOLAR, SPG, SQ, SSP, STARK, STC, SUPER, SVOA, TC, TCCC, THMUI, TIW, TNH, TOPP, TPCH, TPIPP, TPLAS, TTI, TYCN, UKEM, UMS, VCOM, VRANDA, WIN, WORK, WPH

Corporate Governance Report

The material contained in this publication is for general information only and is not intended as advice on any of the matters discussed herein. Readers and others should perform their own independent analysis as to the accuracy or completeness or legality of such information. The Thai Institute of Directors, its officers, the authors and editor make no representation or warranty as to the accuracy, completeness or legality of any of the information contained herein. By accepting this document, each recipient agrees that the Thai Institute of Directors Association, its officers, the authors and editor shall not have any liability for any information contained in, or for any omission from, this publication.

The survey result is as of the date appearing in the Corporate Governance Report of Thai Listed Companies. As a result, the survey result may be changed after that date. SCB Securities Company Limited does not conform nor certify the accuracy of such survey result.

To recognize well performers, the list of companies attaining "Good", "Very Good" and "Excellent" levels of recognition

(Not including listed companies qualified in the "no announcement of the results" clause from 1 January 2019 to 19 November 2020) is publicized.

* บริษัทหรือกรรมการหรือผู้บริหารของบริษัทที่มีข้อความการกำกับดูแลกิจการ เช่น การกระทำผิดเกี่ยวกับหลักจริยธรรม การทุจริต คอร์รัปชัน เป็นต้น ซึ่งการใช้ข้อมูล CGR ของระดับนี้ทั้งว่าดังกล่าวประกอบด้วย

Anti-corruption Progress Indicator

Certified (ได้รับการรับรอง)

2S, ADVANC, AF, AI, AIE, AIRA, AKP, AMA, AMANAH, AMATA, AMATAV, AP, APCS, AQUA, ARROW, ASK, B, BAFS, BAM, BANPU, BAY, BBL, BCH, BCP, BCPG, BGC, BGRIM, BJCHI, BKI, BLA, BPP, BROOK, BRR, BSBM, BTS, BWG, CEN, CENTEL, CFRESH, CGH, CHEWA, CHOTI, CHOW, CIG, CIMBT, CM, CMC, COM7, COTTO, CPALL, CPF, CPI, CPN, CSC, DCC, DELTA, DEMCO, DIMET, DRT, DTAC, DUSIT, EA, EASTW, ECL, EGCO, EP, EPG, ERW, ETE, FE, FNS, FPI, FPT, FSS, FTE, GBX, GC, GCAP, GEL, GFPT, GGC, GJS, GLOCON, GPI, GPSC, GSTEEL, GUNKUL, HANA, HARN, HEMP, HMPRO, HALC, ICC, ICHI, IFS, ILINK, INET, INSURE, INTUCH, IRC, IRPC, ITEL, IVL, K, KASET, KBANK, KBS, KCAR, KCE, KGI, KKP, KSL, KTB, KTC, KWC, KWG, L&E, LANNA, LHFG, LHK, LPN, LRH, M, MAKRO, MALEE, MBAX, MBK, MBKET, MC, MCOT, META, MFC, MFEC, MINT, MONO, MOONG, MSC, MTC, MTI, NBC, NEP, NINE, NKI, NMG, NNCL, NOK, NSI, NWR, OCC, OCEAN, OGC, ORI, PAP, PATO, PB, PCSGH, PDG, PDI, PDJ, PE, PG, PHOL, PL, PLANB, PLANET, PLAT, PM, PPP, PPM, PPS, PREB, PRG, PRINC, PRM, PSH, PSL, PSTC, PT, PTG, PTT, PTTEP, PTTGC, PYLON, Q-CON, QH, QLT, QTC, RATCH, RML, RWI, S & J, SAAM, SABINA, SAPPE, SAT, SC, SCB, SCC, SCCC, SCG, SCN, SEAOL, SE-ED, SELIC, SENA, SGP, SINGER, SIRI, SIS, SITHAI, SMIT, SMK, SMP, SNC, SNP, SORKON, SPACK, SPC, SPI, SPRC, SRICHA, SSF, SSSC, SST, STA, STOWER, SUSCO, SVI, SYMC, SYNTEC, TAE, TAKUNI, TASC, TACC, TAPAC, TCC, TCCC, TCJ, TCOAT, TEAM, TEAMG, TGPRO, TH, THANA, THE, THG, THL, THMUI, TIDLOR, TIGER, TITLE, TIP, TIPCO, TISCO, TKS, TKT, TMD, TMILL, TMT, TNITY, TNL, TNP, TNR, TOG, TOP, TOPP, TPA, TPCS, TPP, TRU, TRUE, TSC, TSTH, TTB, TTCL, TU, TVD, TVI, TVO, TWPC, U, UBIS, UEC, UKEM, UOBKH, UPF, UV, VGI, VIH, VNT, WACOAL, WHA, WHAUP, WICE, WIJK, XO, ZEN

Declared (ประกาศเจตนา)

7UP, ABICO, APURE, B52, BKD, BROCK, CI, ESTAR, EVER, FSMART, J, JKN, JMART, JMT, JSP, LDC, MAJOR, NCL, NOBLE, PK, PLE, SHANG, SKR, SPALI, SSP, SUPER, TGH, THAI, TQM, TTA, WIN, ZIGA

N/A

3K-BAT, A, A5, AAV, ABM, ACAP, ACC, ACE, ACG, ADB, ADD, AEONTS, AFC, AGE, AH, AHC, AIT, AJ, AJA, AKR, ALL, ALLA, ALT, ALUCON, AMARIN, AMC, AMR, ANAN, AOT, APCO, APEX, APP, AQ, ARIN, ARIP, AS, ASAP, ASEFA, ASIA, ASIAN, ASIMAR, ASN, ASP, ASW, ATP30, AU, AUCTION, AWC, AYUD, BA, BC, BCT, BDMS, BEAUTY, BEC, BEM, BFIT, BGT, BH, BIG, BIZ, BJC, BLAND, BLISS, BM, BOL, BR, BSM, BTNC, BTW, BUI, BYD, CAZ, CBG, CCET, CCP, CGD, CHARAN, CHAYO, CHG, CHO, CITY, CK, CKP, CMAN, CMO, CMR, CNT, COLOR, COMAN, CPH, CPL, CPR, CPT, CPW, CRANE, CRC, CRD, CSP, CSR, CSS, CTW, CWT, D, DCON, DDD, DHOUSE, DITTO, DMT, DOD, DOHOME, DTCI, DV8, EASON, ECF, EE, EFORL, EKH, EMC, ESSO, ETC, F&D, FANCY, FLOYD, FMT, FN, FORTH, FVC, GENCO, GIFT, GL, GLAND, GLOBAL, GRAMMY, GRAND, GREEN, GSC, GTB, GULF, GYT, HFT, HPT, HTECH, HUMAN, HYDRO, ICN, IFEC, IHL, IIG, III, ILM, IMH, IND, INGRS, INOX, INSET, IP, IRCP, IT, ITD, JAK, JAS, JCK, JCKH, JCT, JR, JTS, JUBILE, JUTHA, JWD, KAMART, KC, KCM, KDH, KEX, KIAT, KISS, KK, KKC, KOOL, KTIS, KUMWEL, KUN, KWM, KYE, LALIN, LEE, LEO, LH, LIT, LOXLEY, LPH, LST, MACO, MANRIN, MATCH, MATI, MAX, M-CHAI, MCS, MDX, MEGA, MENA, METCO, MGT, MICRO, MIDA, MILL, MITSIB, MJD, MK, ML, MODERN, MORE, MPIC, MUD, MVP, NC, NCAP, NCH, NDR, NER, NETBAY, NEW, NEWS, NEX, NFC, NOVA, NPK, NRF, NSL, NTV, NUSA, NVD, NYT, OHTL, OISHI, OR, OSP, OTO, PACE, PACO, PAE, PAF, PERM, PF, PICO, PIMO, PJW, PMTA, POLAR, POMPUI, PORT, POST, PPM, PR9, PRAKIT, PRAPAT, PRECHA, PRIME, PRIN, PRO, PROEN, PROS, PROUD, PTL, RAM, RBF, RCL, RICHY, RJH, ROCK, ROH, ROJNA, RP, RPC, RPH, RS, RSP, RT, S, S11, SA, SABUY, SAFARI, SAK, SALEE, SAM, SAMART, SAMCO, SAMTEL, SANKO, SAUCE, SAWAD, SAWANG, SCGP, SCI, SCM, SCP, SDC, SE, SEAFCO, SECURE, SF, SFLEX, SFP, SFT, SGF, SHR, SIAM, SICT, SIMAT, SISB, SK, SKE, SKN, SKY, SLM, SLP, SMART, SMD, SMT, SNNP, SO, SOLAR, SONIC, SPA, SPCG, SPG, SPVI, SQ, SR, SSC, STANLY, STAR, STARK, STC, STEC, STECH, STGT, STHAI, STI, STPI, SUC, SUN, SUTHA, SVH, SVOA, SWC, SYNEX, T, TACC, TAPAC, TC, TCC, TCCC, TCJ, TCOAT, TEAM, TEAMG, TGPRO, TH, THANA, THE, THG, THL, THMUI, TIDLOR, TIGER, TITLE, TK, TKN, TM, TMC, TMI, TMW, TNDT, TNH, TNPC, TOA, TPAC, TPBI, TPCH, TPIPL, TPIPP, TPLAS, TPOLY, TPS, TQR, TR, TRC, TRITN, TRT, TRUBB, TSE, TSF, TSI, TSR, TSTE, TTI, TTT, TTW, TVT, TWP, TWZ, TYCN, UAC, UMI, UMS, UNIQ, UP, UPA, UPOIC, UREKA, UT, UTP, UVAN, VARO, VCOM, VI, VIBHA, VL, VNG, VPO, VRANDA, W, WAVE, WGE, WINMED, WINNER, WORK, WORLD, WP, WPH, WR, XPG, YCI, YGG, YUASA

Explanations

Companies participating in Thailand's Private Sector Collective Action Coalition Against Corruption programme (Thai CAC) under Thai Institute of Directors (as of January 30, 2021) are categorised into: companies that have declared their intention to join CAC, and companies certified by CAC.